

Porta 🌄 Switch 🐃



PortaSwitch Handbook: SIP Services

Part I

Maintenance Release 15

www.portaone.com

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PortaSwitch Handbook: SIP Services, July 2007 V.1.15.2

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1. Setting up Standard SIP Services

This chapter will demonstrate how to set up a basic SIP service so that your customers will be able to make outgoing calls via your SIP server.

Please refer to the PortaBilling Web Reference Guide PDF file for detailed instructions on how to navigate and operate the web interface, as well as detailed explanations of particular fields.

Basic SIP service

Checklist

Print the following page and use it to check off the operations you have completed while performing system setup according to the instructions in this chapter. Please be sure to perform all of the operations (all of the boxes must be checked), otherwise the service will not work.

| Operation | D | one |
|---|---|-----|
| General configuration | _ | _ |
| Enter company data under Company Info. | [|] |
| Specify a base currency | Į | ļ |
| For any other currency you plan to use, specify the exchange rate | l | J |
| source and define exchange rates | | |
| Create all the required destinations for off-net calls | ļ | ļ |
| Create a destination for your SIP numbers | L |] |
| Network configuration | r | 1 |
| Create a node for your PortaSIP | L |] |
| Rating configuration | г | 1 |
| Create a tariff A, which will be applied to SIP subscribers | ļ | i |
| Enter rates in tariff A for the destinations you plan to call (both off-net and SIP-to-SIP calls) | L | 1 |
| Create a tariff B, which describes your termination costs and routing | [|] |
| for off-net calls (make sure it has a Routing type!) | - | - |
| Enter rates in tariff B for the destinations you plan to call | [|] |
| Create a tariff C, which describes your termination costs for SIP-to-SIP | [|] |
| calls | | |
| Enter rates in tariff C for SIP destinations (zero cost) | [|] |
| Create your SIP product | [|] |
| Create one accessibility entry for this product, using the PortaSIP node and tariff A | [|] |
| Create an off-net calls vendor | г | 1 |
| Create a connection for this vendor using tariff B | ĺ | i |
| Create a fake SIP-to-SIP vendor | ŕ | i |
| Create a "Vol P to vendor" connection with remote I P identical to the | i | i |
| SIP-UA for this vendor using tariff C | | |
| Account provisioning | | |
| Create a customer class for your SIP customers | ſ |] |
| Create a retail customer who will use the SIP service | i | j |
| Create several accounts for this customer, with account ID identical to | Ì | j |
| the SP phone number | - | - |
| Testing | | |
| Program the parameters (phone #, password, SIP server address) into | [|] |
| the SIP phone and make a test call | | |
| | | |



Creating destinations "one-by-one":

- 1. In the Management section of Admin-Index, choose Destinations.
- 2. Click on the Add button.
- 3. Fill in the required information. This includes the phone prefix and country name. The country subdivision is optional. You can use the Description column to store extra information about the destination (for example, if it is a mobile or fixed number).

| ₫ | > | s i | | | Destinatio | | demoroot | ? Help | | |
|----|-------------|---------|---------|------------|-------------------|-----------|---------------------------------|--------|-----------|--------|
| • | 🔁 Add | 🖬 Save | S Close | Download | 🕱 Get default set | 🔺 Upload | | | 🕅 Logout | 目 Log |
| | | • | | Prefix Cou | ntry Description | ► A B C I |) E F G H I J K L M N O P Q R S | тичи | VXYZ | |
| Ed | it P | refix * | | 0 | Country | | Subdivision | Des | scription | Delete |
| | 778 | | Not App | icable | | ~ | Not Applicable | Mobile | | × |

- 4. Click Save.
- 5. Repeat these steps for any additional destinations you would like to add.

Uploading a set of destinations from a file:

- 1. In the Management section of Admin-Index, choose Destinations.
- 2. Click on Default set to download a set of destinations as a CSV (Comma-Separated Values) file.

| :8) | <u>File E</u> dit | <u>View</u> Inse | ert F <u>o</u> rmat | <u>T</u> ools <u>D</u> a | ata <u>W</u> indov | v <u>H</u> elp | | | | | | | Туре | eac |
|-------|-------------------|------------------|---------------------|--------------------------|--------------------|----------------|-------|------|-----|--------------|----|---------|---------|-----|
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| | A60 | • | f ∡ add | | | | | | | | | | | |
| | A | В | С | D | E | F | G | Н | | J | K | L | M | |
| 1 | Action | | | Description | 1 | | | | | | | | | |
| 2 | add | 93 | AF | Proper | | | | | | | | | | |
| 3 | add | 93229 | AF | Kabul | | | | | | | | | | |
| 4 | add | 9.32E+08 | AF | Operator | | | | | | | | | | |
| 5 | add | 93321 | AF | Kandahar | | | | | | | | | | |
| 6 | add | 9344000 | AF | Herat City | | | | | | | | | | |
| - 7 - | add | 9344001 | AF | Herat City | | | | | | | | | | |
| 8 | add | 9344002 | | Herat City | | | | | | | | | | |
| 9 | add | 935051 | AF | Mazar-I-Sh | arif | | | | | | | | | |
| 10 | add | 93702 | AF | Mobile | | | | | | | | | | |
| 11 | add | 93708 | AF | Mobile | | | | | | | | | | |
| 12 | add | 355 | AL | Proper | | | | | | | | | | |
| 13 | add | 35538 | AL | Mobile | | | | | | | | | | |
| 14 | add | 3554 | AL | Tirana | | | | | | | | | | |
| 15 | add | 35542 | AL | Tirana | | | | | | | | | | |
| 16 | add | 35568 | AL | Mobile | | | | | | | | | | |
| 17 | add | 35569 | AL | Mobile | | | | | | | | | | |
| 18 | add | 213 | DZ | Proper | | | | | | | | | | |
| 19 | add | 2132 | DZ | Algiers | | | | | | | | | | |
| 20 | add | 2136 | | Mobile | | | | | | | | | | |

- 3. Open this file in Microsoft Excel or any other suitable program. Edit the data if necessary.
- 4. Save the file and close it in Excel.
- 5. Switch back to the PortaBilling web interface, and click Upload on the Destinations screen.



| ₫ | ' ⊻ 🗈 \$: 🗠 | | Destinations Upload | | demoroot | ? Help | |
|---|--------------|----------------|---------------------|----|----------|----------|--|
| • | 🖬 Save | 📓 Save & Close | 🛞 Close | | | ▶ Dogout | |
| | | File C:\Demo | \Destinations.c | SV | Browse | | |

- 6. Type in the filename for the file you have edited, or dick on the Browse... button and select the file.
- 7. Click Save&Close.

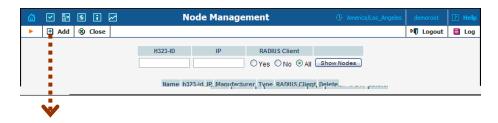
Destinations for SIP phones

In order to receive an incoming call, an SIP user agent must be configured with a phone number. Normally, you will obtain a range of phone numbers from your local telecom, and you will be able to assign these to your customers. For example, you will be assigned range 12027810000 – 12027819999. It is, therefore, a good idea to create a special destination 1202781. This prefix will cover all of your SIP phones, and thus its actual purpose is to set up your pricing or routing.

Even if you have not obtained an official phone prefix, it is highly recommended not to assign IDs to your SIP user agents at random. Choose a non-existing prefix, e.g. 777, and create it as the destination with N/A country and the description SIP phones. Then use SIPIDs such as 77700001, 7770002, ... 7770999, ...

Create Nodes

Now you have to enter your SIP server (and, optionally, other gateways) as nodes. PortaBilling requires some key information about your network equipment, such as the IP address, h323-id, Radius shared secret, and so on.



Porta 🏅 Switch

| ₫ | | 9.0 0 | \$ | i 🛛 | | Ado | d Node | 0 | America/Los_Angeles | demoroot | ? Help |
|------------------------|-------|----------|--------|--------------------|-----------|-----|--|--------------|---------------------|----------|--------|
| • | | Save | | Save & Close | 🛞 Close | | | | | り Logout | |
| Node | | e Den | noSII | Þ | | | | | | | |
| h323 | -id | 1 | | demosip.myd | omain.com | • | Manufacturer | PortaOne 🗸 | | | |
| VolP | Pass | word | | cisco | • _ Au | ito | Туре | PortaSIP 🗸 | | | |
| NAS-I Hostr Doma | name | dress | | 207.52.37.45 | | | | | | | |
| Auth. | Trans | si Rule | 0 | | | | RADIUS Client | | | | |
| | | | | | | | RADIUS Key | is6ainob | Auto | | |
| | | | | | | | RADIUS Source IP | 207.52.37.45 | • | | |
| | | | | | | | RADIUS Dictionary | Cisco | | | |
| http | 2 | Submit | ted in | ning time is 10 mi | - | | e and will not take effect i system administrator for m | | | | |

- 1. In the management section of the Admin-Index page, choose Nodes.
- 2. In the Node management window, dick the **Add** icon.
- 3. Fill in the New Node form:
 - Node name a short descriptive name for your SIP server (this will be used in the select menus).
 - H323-ID PortaSP server's hostname (recommended: hostname.domainname).
 - VoIP Password if you plan to send calls from your SIP server to your Cisco gateways, where the default Cisco remote IP authentication script will be used, enter cisco here.
 - NAS-IP-Address the IP address of the SIP server.
 - Auth. Translation rule leave this blank (you can use customer-based translation rules later to allow your customers to dial a number in their own numbering format).
 - Manufacturer Select PortaOne.
 - Type Vol P node type; select PortaSIP.
 - Radius Client check this, since PortaSIP will need to communicate with the billing.
 - Radius Key enter the radius shared secret here; this must be the same key which you entered during the PortaSIP installation.
 - Radius Source IP see the Node ID, NAS IP address and Radius source IP section in the PortaBilling Administrator Guide for more information. Unless your PortaSIP server uses multiple network interfaces, the value here should be the same as the NAS-IP-Address.
- 4. Click Save&Close.

NOTE: There is some propagation delay between the database and the Radius server configuration file; however, it is no more than 15 minutes.

Create Tariff

The tariff is a single price list for calling services or for your termination costs. A tariff combines:

- conditions which are applicable for every call regardless of the called destination;
- per destination rates.

| ≙ ⊻ № \$ i ∠ | | Tariff Ma | nagement | | () Europe/Andorra | demo_root | ? Help |
|-------------------|--------------------|-----------------------------|---------------------------|-----------------------------|-------------------|-----------|--------|
| Add Sclose | | | | | | M Logout | 目 Log |
| | | | | | | | |
| Applied | | ervice Type V | Managed | | Search | Search | |
| ANY | ANY | M | ANY | * |][| Search | |
| Name Curre | ency Applied To | Service Type | Managed By Ro | outing Descr | ription Rates | Delete | |
| v. | | | | | | | |
| 🙆 ⊻ 📰 🖲 🗖 | 3 | Add | Tariff | | | demo-toor | ? Help |
| 🕨 🗟 Save 🗟 Save & | k Close 🛞 Close | | | | | 📲 Logout | 目 Log |
| Mar Off-P | olied To Custome | startstop:hr(20- PERIOD: | S) | USD - US Dol Voice Calls | ilar 💌 | | |
| | tination Group Set | ⊻ | | | | | |
| Post | t Call Surcharge | 0 % | | | | | |
| Logi | n Fee | 0 | | | | | |
| Conr | nect Fee | 0 | | | | | |
| Rour | nd Charged Amount | XXXXX.XX000 | • | | | | |
| Defa | ult Formula | | | %≁ | | | |
| Shor | rt Description | SIP Phone Subso | riber's Tariff | | | | |
| Desc | cription | This tariff phone subscr | applies to all : ibers | SIP | | | |

- 1. In the Management section of the Admin-Index page, choose Tariffs.
- 2. On the Tariff Management page, choose 🖬 Add.
- 3. Fill in the Add Tariff form:
 - Name A short name for the tariff object; this is the name you will then see in the select menus.
 - Currency Indicates in which currency pricing information is defined. All pricing information for a single tariff must be defined in the same currency.

NOTE: The currency for the tariff may be chosen only once, and cannot be changed later.

 Applied To – Designates whether this tariff will be used to charge your customers (in this case, choose a Customer) or to calculate costs associated with your vendors (in this case, choose a Vendor and also turn on the Routing check-box, which will appear below).

- Managed By Choose "Administrator Only" here (this option is only visible after you select Applied to: Customer above).
- Service Type Choose Voice Calls here.
- Off-peak Period Defines the off-peak period. Click on the Off-peak period wizard icon (2) to summon the wizard, which will help you construct the correct period definition. Click Help for more information on period format definition. If you do not differentiate between peak and off-peak rates, just leave this field empty.
- Off-peak Description A description of the off-peak period, automatically filled in by the off-peak period wizard; thus you do not have to fill in this field.
- Destination Group Set If you wish to enter rates in the tariff not for every individual prefix, but for a whole group of prefixes at once, you should create a destination group set and destination groups beforehand. Leave this select menu empty for now.
- Free Seconds The number of free seconds allowed for each call. In order to claim free seconds, the length of the call must be at least one billing unit (first interval; see the 'Enter Rates' section above).
- Post-Call Surcharge Percentage of the amount charged for the call.
- Login Fee Amount to be charged immediately after the first user authentication (i.e. after the user enters his PIN).
- Connect Fee Amount to be charged for each connected call (call with a non-zero duration).
- Round Charged Amount Instead of calculating xDRs with a 5-decimal-place precision, round up xDR amount values (e.g. to cents, so that 1.16730 becomes 1.17). Set the rounding pattern to XXXX.XX000 (as shown on the picture) so every call will be rounded to the equal cent amount.
- Default Formula Default rating formula, which will be applied to every rate created in the tariff. If you leave this empty, the "old-style" rating will be used.
- Short Description A short tariff description. This will be shown in the rate lookup on the admin interface and the self-care pages for your accounts and customers.
- o Description An extended tariff description.
- 4. Click 🖬 Save.
- 5. Repeat steps 1-4 until you have entered all of the tariffs. You will need at least two tariffs one, which you will use to charge your customers, and another, which describes your termination costs. Make sure you choose Vendor in the Applied To select menu and check the checkbox Routing when creating tariffs for your vendors.

Enter Rates

Rates are per-destination prices. Please refer to the *Call Billing Parameters* section in the PortaBilling Administrator Guide for more information. on billing parameters.

Managing rates online

Managing rates online is very convenient for maintaining existing rate tables, as well as for reference purposes. For new price lists or for major updates, an offline method is better.

| | | | \$ | : | | 'SI | P Phone | Subscribe | rs' tariff i | rates | | | demo-toor | 🛛 Help |
|---|------|--------|---------|------|------------------|------------------|--------------------|--------------------|-----------------------|----------------------|---|-------------------|-----------|--------|
| • | | Add [| | ōave | 8 CI | ose 📃 T | ariff | | | | | | 🕅 Logout | 目 Log |
| | | | | | | Effect No | w Y | | Destination Prefix | | ountry | | | |
| | Edit | Destin | ation * | | untry ription | | Interva First * | , second Next * | Price, US First * | SD/ minute Next * | Effective From YYYY-MM-DD HH24:MI:55* | n Vfx [| a 🗑 🗢 🛛 | elete |
| | | | | | | Peak Off-Peak | | | | | | | | |
| | N | / | | | | | | | | | | | | |
| | | • | \$ | : | N | 'SI | P Phone (| Subscribe | rs' tariff i | ates | | | | 🛛 Help |
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| | | 420 | | | | Peak Off-Peak | 1 | 1 1 | 0.12 | 0.12 0.11 | immediately |] 🕅 | | × |

- 1. On the Tariff Management page you will see a list of the available tariffs. Click the Rates icon next to the name of the tariff. When you are in Tariff Management for a particular tariff, dick on Rates in the toolbar.
- 2. On the Edit Rates screen, dick 🖪 Add.
- 3. Fill in the required information:
 - Destination A destination prefix may be entered directly, e.g.
 420 for Czech Republic, or you can access the destinations directory by dicking the Destination link (in the column header). Here you can find the desired prefix by country name.

NOTE: The phone prefix you are trying to create a rate for must already exist in Destinations.

- Interval First first billing unit in seconds
- Interval Next next billing unit in seconds
- Price First per minute price for first interval
- Price Next per minute price for next interval

- Off-peak Interval First-first billing unit in seconds for off peak time
- Off-peak Interval Next next billing unit in seconds for offpeak time
- Off-peak Price First per minute price for first interval for offpeak time
- Off-peak Price Next per minute price for next interval for off-peak time

NOTE: Off-peak fields appear only if an **off-peak period** has been defined for the tariff.

- Rate Formula Wizard ⁴/₆ launches the wizard for creating a custom rating formula
- Effective from If you want this rate to take effect sometime in the future, you can either type in a date manually, or use the calendar (dick on the DD-MM-YYYY link).

NOTE: When using the calendar, you can specify that the date you are entering is in a different time zone than your present one. PortaBilling will then automatically adjust the time.

- The Hidden, Forbidden or Discontinued flags are optional.
- 4. Click the Save button in the toolbar, or the icon on the left side of the row.
- 5. Repeat these steps if you need to enter more rates.

Tariffs with routing extensions

These tariffs are created for your vendors. In addition to the billing parameters described above, you can also specify your routing preferences.

| | | E 🗉 🗉 |] 🖸 | | SmartN | et term | ination" (| tariff rate: | 3 | | | | | | | |
|---|-----|---------------|---------------------------------|-----------------|------------------------|----------|------------|--------------|-----------|----------|-------------------------|--------|---|------|------|----|
| | • | Add 🖬 Sav | /e 🛞 Close 📃 | Tariff 🟾 🗐 Obje | cts | | | | | | | | P | Ū Lo | gout | |
| | | | | | ffective From Nov 💌 | | D | Prefix Gro | up Countr | 7 | | | | | | |
| 1 | | | Country | R | outing | | Interval | , second | Price, US | D/minute | () Effective From | | | 8 | | |
| ľ | det | Destination * | Description | Route Category | Preference | Huntstop | First * | Hext * | First * | Next * | YYYY-MM-DD HH:MI:55* | The La | | | Dele | te |
| | | | | Default V | <u>s</u> ~ | | | | | | | | | | | |
| | l | 1604 | েইউটিজে British Columbia | Low-cost | 6 | | 1 | 1 | 0.60000 | 0.60000 | 2007-06-23 06:41:24 | | | | | |
| | | 1 | Not Applicable North America | Default | 5 | | 1 | 1 | 0.50000 | 0.50000 | 2007-06-21 06:42:07 | | | | | |
| | = | 44 | UNITED KINGDOM Proper | Premium | 3 | | 1 | 1 | 0.18000 | 0.18000 | 2007-07-24 20:39:53 | | | | | |

 Route category – you can split your available routes into several categories, such as "Low-cost", "Premium", etc., then create routing plans for your customers. Use the Default route category for now.

- Preference routing priority for the specific destination. 10 is the highest priority, 0 is the lowest (i.e. do not use destination for routing at all). For now, you can just set all of your vendor rates at preference 5, and the system will organize available routes according to cost (LCR).
- Huntstop do not try any routes with a lower preference.

Managing rates offline

NOTE: Templates are available in PortaBilling, a powerful tool for uploading rates from custom format data files. However, in this particular example we assume that you will enter data using the PortaBilling default format.

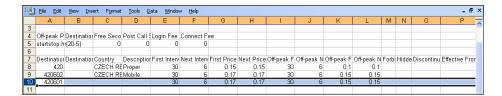
The rates table may be prepared using a spreadsheet processor (i.e. Microsoft Excel) and easily imported into PortaBilling. This is very convenient if you are going to make many changes. For example, you might increase all prices by 10%.

- 1. If you are not in Tariff Management for your tariff, go to the main menu, click on Tariffs, and then click on the tariff name.
- 2. In the Edit Tariff window, move the mouse over the Download button and hold it there until a popup menu appears. Choose the Now menu item and click on it. This will download the current set of rates (empty), but will also provide you with an overview of the file structure.
- 3. You will see the File download dialog and be prompted to choose whether to save the file or open it from the current location. We recommend that you save the file into the folder you will be using in the future to store tariff data files, then open it in Excel.
- 4. Now you should see something similar to the screenshot below:

| :0 |) Elle Edit View Insert Format Icols Data Window Help - 중 × | | | | | | | | | | | | | | | | |
|----|---|-------------|---------------|-------------|--------------|-------------|-------------|------------|------------|------------|------------|------------|-------|-------|------------|---------------|----|
| | A | В | C | D | E | F | G | Н | | J | K | L | M | N | 0 | P | |
| 1 | Name | Currency | Description | Short Desi | Off-Peak D | escription | | | | | | | | | | | |
| 2 | SIP Phone | USD | This tariff a | SIP phone | PERIOD: F | From 20:00 | until 06:00 | | | | | | | | | | |
| 3 | | | | | | | | | | | | | | | | | |
| 4 | Off-peak P | Destination | Free Seco | Post Call S | Login Fee | Connect F | ee | | | | | | | | | | |
| 5 | startstop:h | r{20-5} | 0 | 0 | 0 | 0 | | | | | | | | | | | |
| 6 | | | | | | | | | | | | | | | | | |
| 7 | Destination | Destination | Country | Description | First Interv | Next Interv | First Price | Next Price | Off-peak F | Off-peak N | Off-peak F | Off-peak N | Forbi | Hidde | Discontinu | Effective Fro | or |
| 8 | 420 | | CZECH RE | Proper | 30 | 6 | 0.15 | 0.15 | 30 | 6 | 0.1 | 0.1 | | | | 5/11/2004 3 | 3: |
| 9 | 420602 | | CZECH RE | Mobile | 30 | 6 | 0.17 | 0.17 | 30 | 6 | 0.15 | 0.15 | | | | 5/11/2004 3 | 3: |
| 10 | | | | | | | | | | | | | | | | | |
| 11 | | | | | | | | | | | | | | | | | |

- 5. Edit the file by adding more rows with rate data, so that it resembles the screenshot below.
- 6. Note that the Country and Description columns are only for reference, and are ignored during import. Also, when using the default template you must fill in data in the Off-peak columns even if your tariff does not have an off-peak period (use the dipboard to easily copy the values from the 4 peak columns).
- 7. Also note that you may only use those phone prefixes which you already have defined as destinations (see the Create destinations step above).

8. Make sure that you clear the values in the Effective from column (which would mean that the new rates are effective immediately), or enter a future date there. Otherwise, if you retain past dates, these rates will fail to upload.





- 9. Save the file in Excel. You will probably get a warning from Excel that your file "*may contain features that are not compatible with CSV (Comma delimited)*". I gnore this, and choose Yes to retain the CSV format.
- 10. Close the file in Excel. If you performed step 6, then disregard the message "*Do you want to save the changes you made*", since this arises only because your format is not the default Excel XLS format.
- 11. Go back to the PortaBilling web interface, and then go to the Tariff screen.
- 12. Click on the 🖪 Upload button.
- 13. Either enter the name of your file manually, or dick Browse... and choose the file.
- 14. Click Save & Close. You should return to the Tariff screen, where a message will tell you about the status of the import. Also, you will receive an email confirmation of the tariff upload. If any operations have failed, you will receive whatever data was not uploaded as an attachment, so you can try to import it later.

You can verify your work using the Edit Rates feature. After you have done so, go to the Main menu (by clicking on the Home icon).

Create All Required Tariffs



Repeat the Create Tariff and Enter Rates steps, after which you will create:

- A tariff for each billing scheme for your clients; these tariffs are created as "Applied to: Customer". For example, if you plan to have two different SIP call products with different rates, you will need two separate tariffs.
- A tariff with the termination costs for each termination partner you have; these tariffs are created as "Applied to: Vendor".
- If you have resellers, you should also create tariffs for charging each of them; these tariffs are created as "Applied to: Reseller". Do not create tariffs which will be applied to your resellers' subscribers yet. First create the resellers, and then return to this step. When creating these subscriber tariffs, make sure you choose Managed by NNN in the menu, where NNN is the name of the corresponding reseller.

Create Product

Accounts for accessing your SIP services will be issued for a specific product. Products are a powerful feature that defines different ways to bill an account. Product definition is always done in two steps: product definition and creation of an accessibility list.

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In the Management section of the Admin-Index page, choose Products.

- 1. On the Product Management page, dick the Add icon.
- 2. Fill in the "Add product" form:
 - Product name product object name.

- Currency product currency; only tariffs which have the same currency will be permitted in the accessibility list.
- Managed by If you want this product to be used for your reseller's accounts, so the reseller himself can change the parameters of this tariff and create new accounts using this product, choose a customer name from the menu. Otherwise, choose None here.
- Breakage This parameter is typically used only for prepaid accounts, so leave it empty.
- Account Default ACL The access level assigned by default to new accounts created with this product. The ACL determines which operations may be performed by accounts on the self-care pages. The default value is "Account self-care" (pre-defined ACL), which allows all possible operations.
- Default Discount Plan Leave None as the selected entry if you do not plan to offer any discounted rates based on call volume. (In later sections of this document you will find examples for setting up volume discounts).
- Info URL If you have an external server with a description of product features, enter the URL here (e.g. http://www.myproduct.com). Your customers will be able to go there from their self-care page.
- Description your comments about the intended use of this product.
- 3. Click 🖬 Save.
- 4. Click on the Accessibility tab to edit this product's accessibility.

Enter Node and Tariff into the product's accessibility list

The Accessibility List has two functions: it defines permitted access points (nodes and access numbers) and specifies which tariff should be used for billing in each of these points.

- 1. When the Accessibility tab is selected, dick on the **Add** icon.
- 2. Choose Voice Calls in the Service Type select menu.
- 3. Select the PortaSIP node and choose the appropriate tariff which applies to your customers when they make outgoing calls.
- 4. The Access code or Info Digits fields only make sense when a call originates from your customer in a public telephony network. Therefore, just leave this empty for the SIP service.
- 5. Click Save to save this accessibility entry.

Create Vendors

This step is only required if you have not entered information about your vendors into the system before. Vendors are your termination partners or providers of incoming toll-free lines.

1. In the Management section of the admin interface, choose Vendors.



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2. On the Vendor Management page, choose **3** Add.

3. Fill in the Add Vendor form. Please note that there are two tabs available on the screen. The most important fields are:

Main form (top)

- Vendor name short name for the Vendor object; this will be used on the web interface.
- Currency the currency in which this vendor charges you.
- Opening Balance starting balance for the vendor; the default is zero.

Additional info:

o Billing Period - split period for vendor statistics.

User Interface:

- Time Zone the time zone that the vendor uses for his billing period (when sending you an invoice). Statistics will be split into periods in this time zone, so your statistics will match the vendor's.
- 4. Click 🖬 Save.
- 5. If you plan to terminate your calls to the vendor's SIP server, typically he would provide you with a username/ password which will authorize you to send calls to his server. Enter this information as Vendor account.

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- 6. Click Close in order to return to the Vendors admin page.
- 7. Repeat steps 2-6 to add all of your vendors.

Define Connections

Connections are points at which calls leave or enter a network and are directed to or from vendors, whereby costing occurs.

- 1. In the Management section of the admin interface, choose Vendors.
- 2. Click on the Connections icon next to the vendor name.



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- 3. Choose the type of connection (PSTN to Vendor, VoIP to Vendor, etc.) by clicking on the corresponding tab.
- 4. Press Add to add a new connection.
- 5. Fill in the connection information. If you send traffic to a vendor via telephony, choose the node and enter the optional port pattern. If you send traffic via VoIP, enter the remote IP address (address of the vendor's gateway or SIP server). Choose the tariff which defines your termination costs for this connection/vendor. Description and Capacity are mandatory for all connection types. For VoIP connections where you have been assigned a login name and password, choose the corresponding vendor account.
- 6. Click 🖬 Save.
- 7. Repeat steps 3-6 to add more connections to the same vendor, then click Close to exit to the Vendor Management screen.
- 8. Repeat steps 2-7 to add connections for other vendors.

Create a Customer Class

Customer class provides the ability to define a group of parameters in a centralized way, then apply those parameters to many customers at once. (If you have already created a customer class that you can use for prepaid card distributors, skip this step and go to the next one.)

- 1. In the Management section of the Admin interface, choose Customer Classes.
- 2. On the Customer Class Management page, choose 🖪 Add.

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| | | Name Enterprise | | nistrator only 💌 | | |
| | | Invoice Template | Retail invoice | ~ | | |
| | | Terms | Due on receipt | ~ | | |
| | | Invoice Grace Period | 14 Days | | | |
| | | Invoice Notification Intervals | 14,7,3 Days | | | |
| | | Invoice Re-send Intervals | 0,7,14 Days | | | |
| | | Re-collect Intervals | 0,3,10 Days | | | |
| | | Suspension Time | 21 Days | | | |
| | | Suspension Warning Time | 15 Days | | | |
| | | Closing Time | 35 Days | | | |
| | | Charge Credit Card When The Billing Period Is Closed | | | | |
| | | Description | Enterprise Customer Class | | | |
| | | | | | | |

- 3. Fill in the customer class parameters:
 - Name Short name for this customer class.
 - Invoice Template Select the appropriate template which will be used to create a PDF file with the invoice for your SIP customers. If you have not created a template yet, simply leave Do not create invoice for now. Later you can create an invoice template and assign it here.
 - Terms Choose the appropriate description for the invoice payment terms.
 - Please consult the PortaBilling Web Reference Guide for a description of other parameters available here. For now you may leave these empty. If you change them later, these changes will automatically affect all customers who are already assigned to this customer class.
 - Description Your comments about the intended use of this product.
- 4. Click Save&Close.

Create a Customer

A customer is an owner of accounts. The customer's contact information is used to distribute account usage information, call statistics, invoices, and so on.

- 1. In the Management section of the Admin-Index page, choose Customers.
- 2. On the Customer Management page, choose 🖪 Add.
- 3. Fill in the New Customer form. Please note that there are several tabs with extra information available on the screen.

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| | Address I | nfo Additional Info | Payment Info | User Interface | Call Features | | | | |
| | Company Name Mr./Ms./ First Name Last Name Address | 11 Broadway, S | M.I. | Contact Phone Fax Alt. Phone Alt. Contact E-mail BCC Send Statistics | admin@easyc | | | | |
| | Province/State Postal Code City Country/Region | NY 01802 New York | | Description | | | | | |

The most important fields are:

Main form (top)

- Name short name for the customer object; this will be used on the web interface.
- o Currency the currency in which this customer will be billed.
- Opening Balance a starting balance for the customer; the default is zero.
- Type is it a reseller or retail (direct) customer? (Normally, most of your customers would be retail customers. Only if a customer is reselling your services, and you are providing services and billing to his subscribers, would he be created as a reseller).
- Customer Class Choose the customer class you created in the previous step

Address info tab

- Email An email address for the distribution of accounting information. After the billing period is over, a list of xDRs and other statistics will be sent to this address
- Bcc Delivery to the specified email address of your account representative a copy of every outgoing email sent to the customer; this may be used for debug and archiving purposes.
- Send Statistics Summary only Distribute a call summary only, and do not attach a details file; this might be useful in the case of a large amount of calls. Other options are Full statistics (attach a complete list of xDRs) or Do not send (no not deliver call statistics to this customer via email at all).

Additional info tab

 Billing period – Frequency of invoice generation. For more details about the different available billing periods, see the PortaBilling Administrator Guide.

Payment info tab

- Credit Limit if left empty, then there is no credit limit for this customer.
- Balance Warning Threshold the customer can be notified by email when his balance is dangerously close to the credit limit and service will soon be blocked. Here you can enter the value for such a warning threshold. This can be entered:
 - as a percentage (e.g. 90%). The warning will be sent when the customer's balance exceeds that percentage of his credit limit. So, if the credit limit is USD 1000.00 and the threshold is 90%, a warning will be sent as soon as the balance exceeds

USD 900.00. This is only applicable when the customer has a positive credit limit.

- as an absolute value. The warning will be sent as soon as the balance goes above the specified value.

User Interface tab

- Time Zone the time zone in which customer will see his xDRs and also that which defines his billing period. For example, if you choose America/New_York here and the billing period is Monthly, it means the billing period will start on the first day of the month, 00:00 New York time.
- Web Interface Language language to be used on the customer self-care web interface.

Call Features tab

This tab allows you to define global call parameters for a customer's IP Centrex environment. It also provides a convenient tool for managing parameters which are to be the same for a whole set of accounts (extensions) within the IP Centrex. Instead of trying to configure them for each individual account, you can define them once at the customer level, then specify in the account configuration that the value in the customer's configuration be used. Should you wish to change this value later, you need only modify it once for the change to be automatically propagated to all accounts.

- Limit simultaneous calls This allows you to limit the number of concurrent calls for accounts of this customer. This may be useful for preventing service abuse in the case of "free unlimited" calling plans.
- VoiceVPN Enables the Voice VPN feature. Leave this option disabled for now. Later in this guide we will provide an example of setting up an advanced SIP service including VoiceVPN.
- First login greeting If enabled, for each account of this customer PortaSwitch will call the phone back upon the first successful registration. When the user answers the phone, he will get a pre-recorded message confirming his service activation and providing information regarding your service.
- Dialing rules (on the right) Here you should specify how the customer will be dialing phone numbers; you may also use one of the pre-defined examples.
- 4. Click Save&Close.

Create Accounts

1. Go to the Customers screen (the one containing the list of customers). It should resemble the screenshot below.

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- 2. Next to the customer name, dick on the 🗊 icon (the one in the Accounts column) to go to the account management for that customer.
- 3. Click on 🗄 Add.
- 4. Fill in the "Add account" form:
 - Account ID SPID, i.e. the phone number which will be used to login to the SP server and receive incoming calls.
 - Product choose the product, which you would like your account to have.
 - Blocked you may create your account as blocked, although this is rarely done with SIP service accounts.
 - o Opening Balance the initial balance on the account.

Account Info tab

- Type Account type; select credit for postpaid and debit for prepaid service.
- Credit limit For a credit account, specify the credit limit. If you leave this field empty, it means there is no credit limit for this account (but a customer credit limit may still apply).
- VoIP Password The account ID and this password will be used to authenticate SIP server login.

- Email Enter the account owner's email address here. If he ever forgets his password for the web self-care pages, he will be able to reset it, and a new password will be sent to this email address. You can also just leave this field empty.
- Batch A batch is a management unit for accounts. The batch name is alphanumeric. You can type a new name here, or use an existing name in order to generate more accounts for the same batch.

Additional Info tab

- IP Phone When using the PortaSwitch auto-provisioning feature, here you may enter the name of the particular phone which this account will be provisioned to. Leave this field empty for basic SIP service, and use manual provisioning instead.
- IP Phone Port The specific port (phone line) on the IP phone which this account should be provisioned to (e.g. Spura-2002 supports two phone lines, so two separate accounts can be provisioned on the same device on different lines). Leave this field empty for basic SIP service, and use manual provisioning instead.

Life Cycle tab

- Activation date Account activation date.
- Expiration date Account expiration date; since we are setting up a postpaid service, which should function for a long time, leave this field blank.
- Lifetime Relative expiration date; since we are setting up a postpaid service, which should function for a long time, leave this field blank.

User Interface tab

- Login Account login to web self-care pages. Can be the same as account ID.
- Password Password for the web self-care pages.
- Time Zone When an account owner (SIP services subscriber) accesses web self-care pages to see a list of his calls, we can show the time in the time zone most appropriate for him.
- Web Interface Language The language to be used on the customer self-care web interface.

Call Features tab

• Preferred IVR Language – This is a custom attribute which is transferred to the IVR. Leave English here if you are unsure whether your IVR supports this function.

- Associated Number Redirect number. Leave this empty, since it is not used by PortaSIP.
- UM Enabled Check this box if the account has unified messaging services (e.g. voicemail) enabled.
- Forward Mode Assigns a call forwarding mode to this account:
 - No Forwarding: Disables call forwarding entirely.
 - Follow-me: Enables standard follow-me forwarding.
 - Advanced Forwarding: Activates advanced call forwarding mode.
 - Forward to SIP URI: Replaces the Follow-me tab with a simplified Forward tab, where you can enter a forwarding destination as a CLD @IP.
 - Forward to CLD: A simplified type of forwarding where you specify a single phone number to which calls will be sent.
- 5. After dicking Save & Close, you will see a confirmation screen announcing that a new account has been created.
- 6. Repeat steps 3-5 if the customer has more than one phone line (extension).

Set up Dialing Rules for the Customer (optional)

Your customer may wish to use his own custom numbering format. For example, in order to make the transition from PSTN/ PBX to Vol P as easy as possible, he will require that his users be able to dial phone numbers in exactly the same way as they used to on their PBX: 9 for an outside line, then 00 for international dialing or 0 for domestic, and so on.

Clearly a translation rule is needed here, and there is one – a customerbased translation rule. Likewise, in order to give customers the ability to manage their translation rules themselves without needing to use special terminology, there is a wizard allowing them to construct this rule by just entering the main parameters, such as the international dialing prefix.

Setting up Standard SIP Services



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| | Exceptions (e.g. *98 | | | 41: | | | | | | |
| | Local dialing numb | - | - 11 - 1 - 1 - 1 - 1 | | | | | | | |
| | Convert ANI (CLI) fo format | or incoming c | alls into this | dialing 📃 | | | | | | |
| | | | | | | | | | | |
| | Check yourself | | | | | | | | | |
| | To call 604 123456 area you dial | 7 outside of | your office, b | ut within the s | ame | 9 604 1234567 | | | | |
| | To call long distanc | e 425 12345 | 67 (within vo | ur country) va | u dial | 9 8 425 1234567 | | | | |
| | To call 420 2 12345 | | | | | 9 00 420 2 12345678 | | | | |
| | | | | | | | | | | |

Thus, when one of this customer's accounts tries to make a call to 900420212345678, the SIP server will send an authentication request to the billing. Billing will then apply this customer's translation rule or node translation rule (if defined).

Set up Abbreviated Dialing for the Customer (optional)

If your customer has multiple SIP accounts, and plans to make calls between them, it would be very inconvenient to have to dial a complete E.164 number each time. Therefore, you can create abbreviated dialing rules, so that it will suffice to dial, for example, 120 to reach a Jeff Smith from any SIP phone using the customer's account.

- 1. In Abbreviated Number Length enter the maximum number of digits in the abbreviated number (e.g. if you plan to have extension numbers 401, 402 and so forth, the length will be 3). Click Save.
- 2. Now a table of abbreviated numbers will appear. Click on 🗈 Add to add a new extension.

3. Enter the abbreviated number and the actual phone number the call will be forwarded to. You may use a popup window to search for a specific account. Also note that # To Dial may contain any phone number (e.g. your partner's mobile phone number), and not just one of the SIP account IDs.

NOTE: If you enter an off-net PSTN number in **# To Dial**; it must be in the E.164 format, i.e. you cannot enter the number in the customer's dialing format.

- 4. Click the Save button in the toolbar, or the icon on the left side of the row.
- 5. Repeat steps 2-4 to add all the required abbreviated numbers.

| 6 | I | \$ 🖬 🖂 | | | | Edit Custo | mer | | | couver demo-toor | |
|----------|------------|---------------|----------------------------|---------|------------|----------------|-------------------|---------------|---------------------|------------------|----------|
| • | 🔁 Add | 🖬 Save 📓 | Save & Close | 🛞 Close | 🗉 xDRs | 🗊 Accounts | 🙀 E-Payments Lo | g | | 🕅 Logout | 目 Log |
| | | | | | | | | | | | |
| Custo | er Name | EasyCall Ltd. | | • Op | ening Bala | nce 0.00000 US | D | | | | |
| Block | ed | | | Ba | lance | 0.00000 US | D | | | | |
| Туре | | Retail | | Cu | stomer Cla | SS Enterpri | se | ~ | | | |
| | | | | | | | | | | | |
| Addr | ess Info | Maintenance | Additional Inf | o Payme | nt Info 🛛 | User Interface | Periodic Payments | Call Features | Abbreviated Dialing | Volume Discounts | Subscrip |
| Ahhrow | nuM hates | ber Length 3 | | | | | | | | | |
| Audiev | nateu Num | ber Lengtri | | | | | | | | | |
| HI . | Abbreviate | ed #* ≑ | 🗊 # To Dial | | | | Description | | ⇒SIP Delete | | |
| H. | 102 | | - | | | | | | × | | |
| | 123 | | 16 <mark>0</mark> 49994321 | | | | Joe Brown | | × | | |
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| | | | | Select | Αссοι | int | | | | | |
| • | 🛞 Clo | se | | | | | | | | | |
| | | | | | | | | _ | | | |
| | | Account I | D | Batch | | Ctrl # | | | | | |
| | | | Unknow | n Batch | | | Show Accounts | 1 | | | |

Testing the Whole System

Account ID Batch Status SIP 16041234567 easycall

- 1. Make sure the PortaBilling radius and PortaSIP servers are running.
- 2. Configure your SIP user agent with the account ID and password. (See appendices for configuration guidelines for some SIP UAs). Then have your SIP user agent login to the SIP server.
- 3. Check that the account is logged into the SIP server:
 - Go to the account list screen and see if the SIP indicator button (a blue circle) is on for this account.

| Þ. | • | Add | 🔁 4 | Accoun | t Generator | 🛞 Close | | | | | | | | 🕅 Logou | ıt |
|----|---|-----|------------|-----------|-------------|------------|----------|----------|-------------|----------|-----------------|-----------------|--------|---------|----|
| | | | | | | | | | | | | | | | |
| | | | Account ID | | | Bat | ch | C | trl # | SIP Sta | atus | | Adva | anced | |
| | | | | | | ANY | ~ | * | | ANY | Show. | Accounts | se | arch | |
| | | | | | | | | | | | | | | | |
| | | | | xDRs | Account ID | ldle, days | Currency | Balance | Credit Limi | t Type | Product | Batch | Status | SIP | |
| | | | | \square | 16041234567 | | USD | 10.00000 | | Debit | SIP Subscribers | <u>easycall</u> | | 0 | |
| | | | | \square | 16041234568 | | USD | 0.00000 | 20.00000 |) Credit | SIP Subscribers | <u>easycall</u> | | | |
| | | | | \square | 16041234569 | | USD | 10.00000 | | Debit | SIP Subscribers | <u>easycall</u> | | | |
| | | | | | 16041234570 | | USD | 0.00000 | 10.00000 | Oredit | SIP Subscribers | operall | | | |

60

 Go to the account info page for this account, and check that the User Agent and Contact fields contain some values. These fields will show the account's current registration information.



4. Try to make a call using one of the accounts

Check the Log Files

Browse the SIP server log file (/var/log/sipenv-

<sipserverIP>/log/sip.log on the SIP server host) with a file display
utility such as less or more. Some SIP auxiliary requests or parameters
have been removed for greater clarity.

Using the SIP log viewer

You can also browse the SIP log file from the PortaBilling web interface using a SIP log viewer, which offers added convenience: for instance, automatically drawing call flow diagrams for you.

- 1. Choose the SIP Log Viewer item from the main menu.
- 2. Choose your PortaSIP node in the PortaSIP node select menu and select the time interval on the right side of the screen. Now you will see all call attempts in that interval. Press the Generate button to produce a call attempts list.



| P Log Viewer | 🚯 Am | erica/Los_Angeles | demoroot | ? Help | | Image: Second | \$ | | SI |
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| ode 193.28.87.10 | 6 - PortaSIP 💌 | | | | | | | | PortaSIP n |
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| Setup Time | Caller's IP:UdpPort | CLI | CLD | | Ca | II-ID | | Ca | ller's User Agent |
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| 11 0df 22.03.43 21 | 10.231.44.100.3002 | 10041234300 | 0031234 | 3000040 | 10-0307 | 4003(02132 | 2.100.0.2 | . <u></u> oipu | a/01 A2000-3.1.3 |
| | | | | | | | | | |
| siplogview versio | on: 1.29, experime | ental mode. | | | | | | | |
| | | | | | | | | | |
| Call-ID: 98 | 93.28.87.106 3dda488-69c74dd3@3 | 192.168.0.250 | | | | | | | |
| H323-Conf-ID: A | 9B6252E 3863D707 : | 17A91CC0 7443 | 48CB | | | | | | |
| PortaSIP UA server 216.231.44.16 | ser 192 20 | 3.87.106 | b2bua | . 87. 106 | | AAA | | | UA 193.28.187.3 |
| time Simura/SPA200 | 10-3 1 5 Portas | 5107.100 51P | Portas | IP | | PortaB: | illing | | 153.20.107.3 |
| 11 Jun 22:09:43 @-> (A? 101/J 22:09:43 <- (A? 101/J | I) > INVITE> () 100 trying@ () 2 + 40 | | | | | | | | |
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| 22:09:43 22:09:43 22:09:43 | 1 | A? 102/I) ♪ INVIT. A? 102/I) 100 Try. | @-≻ Au | thorization | request | > | | | |
| 22:09:44 | I | | [≺- Au | th request a | ccepted | ġ | | | i |
| 11 Jun 22:09:43/GLOB | | | om 216.231.4 | 4.168:9062 | : | | | | |
| Via: SIP/2.0 | 831234@193.28.87.106 /UDP 192.168.0.250:9 | 062;branch=z9h | | | | | | | |
| To: <sip:683< td=""><td>oe <sip:160412345680 12340193.28.87.106></sip:160412345680 </td><td></td><td>;tag=873d042</td><td>7882f87o0</td><td></td><td></td><td></td><td></td><td></td></sip:683<> | oe <sip:160412345680 12340193.28.87.106></sip:160412345680 | | ;tag=873d042 | 7882f87o0 | | | | | |
| | da488-69c74dd3@192.J | .68.0.250 | | | | | | | |
| Max-Forwards | | 680192 168 0 2 | 50-9062> | | | | | | |
| Expires: 240 | | | | | | | | | |
| Content-Leng | th: 428 | | | | | | | | |
| Allow: ACK, | BYE, CANCEL, INFO, I | NVITE, NOTIFY, | OPTIONS, RE | IFER | | | | | |

3. To obtain a detailed log view, dick on the call-id for the call you are interested in. In the lower frame you will see a detailed copy of all SP messages in this call. The upper frame provides a call-flow diagram, representing the main participating entities (SIP phone, SIP proxy, B2BUA, remote SIP UA, etc.). If you dick on a particular dialogue element here, the lower frame scrolls automatically to display the corresponding SIP message.

SIP user agent attempts to make a call via the SIP server.

```
11 Jun 22:09:43/GLOBAL/ser[98218]: RECEIVED message from 216.231.44.168:9062:
INVITE sip:6831234@193.28.87.106 SIP/2.0
Via: SIP/2.0/UDP 192.168.0.250:9062;branch=z9hG4bK-1035d24f
From: John Doe <sip:16041234568@193.28.87.106>;tag=873d0427882f87o0
To: <sip:6831234@193.28.87.106>
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 101 INVITE
Max-Forwards: 70
Contact: John Doe <sip:16041234568@192.168.0.250:9062>
Expires: 240
User-Agent: Sipura/SPA2000-3.1.5
Content-Length: 428
Allow: ACK, BYE, CANCEL, INFO, INVITE, NOTIFY, OPTIONS, REFER
Supported: x-sipura
Content-Type: application/sdp
v=0
o=- 16430652 16430652 IN IP4 192.168.0.250
s=-
c=IN IP4 192.168.0.250
t=0 0
m=audio 16436 RTP/AVP 18 0 2 4 8 96 97 98 100 101
a=rtpmap:18 G729a/8000
a=rtpmap:0 PCMU/8000
a=rtpmap:2 G726-32/8000
a=rtpmap:4 G723/8000
a=rtpmap:8 PCMA/8000
a=rtpmap:96 G726-40/8000
a=rtpmap:97 G726-24/8000
a=rtpmap:98 G726-16/8000
a=rtpmap:100 NSE/8000
a=rtpmap:101 telephone-event/8000
a=fmtp:101 0-15
a=ptime:30
a=sendrecv
```

10 Jun 01:04:59/9154867a-2393e376@192.168.0.250/ser[53367]: processing INVITE received from 216.231.44.168

SIP user agent is informed that his request is being processed.

```
11 Jun 22:09:43/GLOBAL/ser[98218]: SENDING message to 216.231.44.168:9062:
SIP/2.0 100 trying -- your call is important to us
Via: SIP/2.0/UDP 192.168.0.250:9062;branch=z9hG4bK-
1035d24f;rport=9062;received=216.231.44.168
From: John Doe <sip:16041234568@193.28.87.106>;tag=873d0427882f87o0
To: <sip:6831234@193.28.87.106>
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 101 INVITE
Server: Sip EXpress router (0.9.4 (i386/freebsd))
Content-Length: 0
```

Request is sent to B2BUA.

```
11 Jun 22:09:43/GLOBAL/ser[98218]: SENDING message to 193.28.87.106:5061:
INVITE sip:6831234@193.28.87.106:5061 SIP/2.0
Record-Route: <sip:193.28.87.106;ftag=873d0427882f8700;lr>
Via: SIP/2.0/UDP
193.28.87.106;branch=z9hG4bK52d.65c85fbb7b48dc83837bf35f80ab19f5.0
Via: SIP/2.0/UDP
192.168.0.250:9062;rport=9062;received=216.231.44.168;branch=z9hG4bK-1035d24f
From: John Doe <sip:16041234568@193.28.87.106>;tag=873d0427882f8700
To: <sip:6831234@193.28.87.106>
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 101 INVITE
```

Porta 🏅 Switch

Max-Forwards: 16 Contact: John Doe <sip:16041234568@216.231.44.168:9062> Expires: 240 User-Agent: Sipura/SPA2000-3.1.5 Content-Length: 477 Allow: ACK, BYE, CANCEL, INFO, INVITE, NOTIFY, OPTIONS, REFER Supported: x-sipura Content-Type: application/sdp PortaBilling-Notify: NAT v=0o=- 16430652 16430652 IN IP4 192.168.0.250 s=c=IN IP4 216.231.44.168 t.=0 0 m=audio 16436 RTP/AVP 18 0 2 4 8 96 97 98 100 101 a=rtpmap:18 G729a/8000 a=rtpmap:0 PCMU/8000 a=rtpmap:2 G726-32/8000 a=rtpmap:4 G723/8000 a=rtpmap:8 PCMA/8000 a=rtpmap:96 G726-40/8000 a=rtpmap:97 G726-24/8000 a=rtpmap:98 G726-16/8000 a=rtpmap:100 NSE/8000 a=rtpmap:101 telephone-event/8000 a=fmtp:101 0-15 a=ptime:30 a=sendrecv a=direction:active a=oldmediaip:192.168.0.250

B2BUA receives this INVITE request.

```
11 Jun 22:09:43/GLOBAL/b2bua: RECEIVED message from 193.28.87.106:5060:
INVITE sip:6831234@193.28.87.106:5061 SIP/2.0
Record-Route: <sip:193.28.87.106;ftag=873d0427882f87o0;lr>
Via: SIP/2.0/UDP
193.28.87.106;branch=z9hG4bK52d.65c85fbb7b48dc83837bf35f80ab19f5.0
Via: SIP/2.0/UDP
192.168.0.250:9062;rport=9062;received=216.231.44.168;branch=z9hG4bK-1035d24f
From: John Doe <sip:16041234568@193.28.87.106>;tag=873d0427882f8700
To: <sip:6831234@193.28.87.106>
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 101 INVITE
Max-Forwards: 16
Contact: John Doe <sip:16041234568@216.231.44.168:9062>
Expires: 240
User-Agent: Sipura/SPA2000-3.1.5
Content-Length: 477
Allow: ACK, BYE, CANCEL, INFO, INVITE, NOTIFY, OPTIONS, REFER
Supported: x-sipura
Content-Type: application/sdp
PortaBilling-Notify: NAT
v = 0
o=- 16430652 16430652 IN IP4 192.168.0.250
s=-
c=IN IP4 216.231.44.168
t=0 0
m=audio 16436 RTP/AVP 18 0 2 4 8 96 97 98 100 101
a=rtpmap:18 G729a/8000
a=rtpmap:0 PCMU/8000
a=rtpmap:2 G726-32/8000
a=rtpmap:4 G723/8000
a=rtpmap:8 PCMA/8000
a=rtpmap:96 G726-40/8000
a=rtpmap:97 G726-24/8000
a=rtpmap:98 G726-16/8000
a=rtpmap:100 NSE/8000
```





a=rtpmap:101 telephone-event/8000 a=fmtp:101 0-15 a=ptime:30 a=sendrecv a=direction:active a=oldmediaip:192.168.0.250

In the rest of the log example, we will skip the request transmission between SER and B2BUA (request received by SER, request sent to B2BUA, request received by B2BUA) since this would only duplicate the same information.

```
11 Jun 22:09:43/GLOBAL/ser[]: SENDING message to 216.231.44.168:9062:
```

PortaSIP requests digest authentication from the SIP UA, providing a challenge.

```
SIP/2.0 401 Unauthorized
Via: SIP/2.0/UDP
192.168.0.250:9062;received=216.231.44.168;rport=9062;branch=z9hG4bK-1035d24f
Record-Route: <sip:193.28.87.106;ftag=873d0427882f8700;lr>
From: "John Doe" <sip:16041234568@193.28.87.106>;tag=873d0427882f8700
To: <sip:6831234@193.28.87.106>
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 101 INVITE
Server: Sippy
WWW-Authenticate: Digest
realm="193.28.87.106",nonce="3051864d7d0c6578460cc4b0e28ad43b448c6a77"
```

11 Jun 22:09:43/GLOBAL/ser[98219]: RECEIVED message from 216.231.44.168:9062:

SIP UA acknowledges that it has received an authorization request (ACKs will be skipped in the rest of the document).

```
ACK sip:6831234@193.28.87.106 SIP/2.0
Via: SIP/2.0/UDP 192.168.0.250:9062;branch=z9hG4bK-1035d24f
From: John Doe <sip:16041234568@193.28.87.106>;tag=873d0427882f87o0
To: <sip:6831234@193.28.87.106>
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 101 ACK
Max-Forwards: 70
Contact: John Doe <sip:16041234568@192.168.0.250:9062>
User-Agent: Sipura/SPA2000-3.1.5
Content-Length: 0
```

SER receives a reply to the authorization request, with a response to the challenge.

```
11 Jun 22:09:43/GLOBAL/ser[98219]: RECEIVED message from 216.231.44.168:9062:
INVITE sip:6831234@193.28.87.106 SIP/2.0
Via: SIP/2.0/UDP 192.168.0.250:9062;branch=z9hG4bK-1628d42b
From: John Doe <sip:16041234568@193.28.87.106>;tag=873d0427882f8700
To: <sip:6831234@193.28.87.106>
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 102 INVITE
Max-Forwards: 70
Authorization: Digest
username="16041234568",realm="193.28.87.106",nonce="3051864d7d0c6578460cc4b0e28ad4
3b448c6a77",uri="sip:
6831234@193.28.87.106", algorithm=MD5, response="54e0b42337ace33edf36d004f1037ebd"
Contact: John Doe <sip:16041234568@192.168.0.250:9062>
Expires: 240
User-Agent: Sipura/SPA2000-3.1.5
Content-Length: 428
Allow: ACK, BYE, CANCEL, INFO, INVITE, NOTIFY, OPTIONS, REFER
Supported: x-sipura
Content-Type: application/sdp
```



o=- 16430652 16430652 IN IP4 192.168.0.250 s=c=IN IP4 192.168.0.250 t=0 0 m=audio 16436 RTP/AVP 18 0 2 4 8 96 97 98 100 101 a=rtpmap:18 G729a/8000 a=rtpmap:0 PCMU/8000 a=rtpmap:2 G726-32/8000 a=rtpmap:4 G723/8000 a=rtpmap:8 PCMA/8000 a=rtpmap:96 G726-40/8000 a=rtpmap:97 G726-24/8000 a=rtpmap:98 G726-16/8000 a=rtpmap:100 NSE/8000 a=rtpmap:101 telephone-event/8000 a=fmtp:101 0-15 a=ptime:30 a=sendrecv 11 Jun 22:09:43/98dda488-69c74dd3@192.168.0.250/ser[98219]: processing INVITE received from 216.231.44.168

11 Jun 22:09:43/GLOBAL/ser[98219]: SENDING message to 216.231.44.168:9062:

SIP UA is informed that the request has been received and is being processed (100 Trying responses will be omitted in the rest of the document).

```
SIP/2.0 100 trying -- your call is important to us
Via: SIP/2.0/UDP 192.168.0.250:9062;branch=z9hG4bK-
1628d42b;rport=9062;received=216.231.44.168
From: John Doe <sip:16041234568@193.28.87.106>;tag=873d0427882f8700
To: <sip:6831234@193.28.87.106>
Call-ID: 98da488-69c74d3@192.168.0.250
CSeq: 102 INVITE
Server: Sip EXpress router (0.9.4 (i386/freebsd))
Content-Length: 0
```

This request is resent to B2BUA with several modifications (in particular, a PortaBilling-Notify:NAT flag is added to inform B2BUA of the NAT status of the device).

```
11 Jun 22:09:43/GLOBAL/ser[98219]: SENDING message to 193.28.87.106:5061:
INVITE sip:6831234@193.28.87.106:5061 SIP/2.0
Record-Route: <sip:193.28.87.106;ftag=873d0427882f87o0;lr>
Via: SIP/2.0/UDP
193.28.87.106;branch=z9hG4bK22d.30fef1504a66ee2bd3c0b9cfa4e4e09b.0
Via: SIP/2.0/UDP
192.168.0.250:9062;rport=9062;received=216.231.44.168;branch=z9hG4bK-1628d42b
From: John Doe <sip:16041234568@193.28.87.106>;tag=873d0427882f8700
To: <sip:6831234@193.28.87.106>
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 102 INVITE
Max-Forwards: 16
Authorization: Digest
username="16041234568",realm="193.28.87.106",nonce="3051864d7d0c6578460cc4b0e28ad4
3b448c6a77",uri="sip:
6831234@193.28.87.106",algorithm=MD5,response="54e0b42337ace33edf36d004f1037ebd"
Contact: John Doe <sip:16041234568@216.231.44.168:9062>
Expires: 240
User-Agent: Sipura/SPA2000-3.1.5
Content-Length: 477
Allow: ACK, BYE, CANCEL, INFO, INVITE, NOTIFY, OPTIONS, REFER
Supported: x-sipura
Content-Type: application/sdp
PortaBilling-Notify: NAT
v=0
o=- 16430652 16430652 IN IP4 192.168.0.250
s=-
c=IN IP4 216.231.44.168
```



t = 0 0m=audio 16436 RTP/AVP 18 0 2 4 8 96 97 98 100 101 a=rtpmap:18 G729a/8000 a=rtpmap:0 PCMU/8000 a=rtpmap:2 G726-32/8000 a=rtpmap:4 G723/8000 a=rtpmap:8 PCMA/8000 a=rtpmap:96 G726-40/8000 a=rtpmap:97 G726-24/8000 a=rtpmap:98 G726-16/8000 a=rtpmap:100 NSE/8000 a=rtpmap:101 telephone-event/8000 a=fmtp:101 0-15 a=ptime:30 a=sendrecv a=direction:active a=oldmediaip:192.168.0.250

B2BUA sends an authorization request to the billing.

11 Jun 22:09:43/98dda488-69c74dd3@192.168.0.250/b2bua: sending AAA request: User-Name = '16041234568' = '193.28.87.106' Digest-Realm = '3051864d7d0c6578460cc4b0e28ad43b448c6a77' Digest-Nonce Digest-Method = 'INVITE' = 'sip:6831234@193.28.87.106' Digest-URI Digest-Algorithm = 'MD5' Digest-User-Name = '16041234568' = '54e0b42337ace33edf36d004f1037ebd' Digest-Response Calling-Station-Id = '16041234568' = '6831234' Called-Station-Id = 'A9B6252E 3863D707 17A91CC0 744348CB' = '98dda488-69c74dd3@192.168.0.250' h323-conf-id call-id h323-remote-address = '216.231.44.168' h323-session-protocol = 'sipv2' h323-ivr-out = 'PortaBilling_Routing:SIP' h323-ivr-out = 'PortaBilling_AuthMethod:INVITE' h323-ivr-out = 'PortaBilling_Notify:NAT' h323-ivr-out = 'PortaBilling_Seed:144514807'

11 Jun 22:09:44/98dda488-69c74dd3@192.168.0.250/b2bua: AAA request accepted, processing response:

Billing authorizes the call and provides information about call routing (5 possible routes are returned).

```
Cisco-AVPair
                          = 'h323-ivr-in=PortaBilling_Routing:@;g-
hunt=seq;expires=300;credit-time=29460;patience=20'
Cisco-AVPair = 'h323-ivr-in=PortaBilling_Routing: 16046831234@193.28.187.3'
Cisco-AVPair
                          = 'h323-ivr-in=PortaBilling_Routing:
16046831234@70.68.128.186;auth=ipcall-test:test123
Cisco-AVPair
                          = 'h323-ivr-in=PortaBilling_Routing:
16046831234@69.104.30.123;auth=PortaSoftware:PortaSoftware;rtpp=1'
Cisco-AVPair = 'h323-ivr-in=PortaBilling_Routing: 16046831234@192.168.0.66'
Cisco-AVPair = 'h323-ivr-in=PortaBilling_Routing: 16046831234@192.168.0.30'
h323-billing-model = 'h323-billing-model=0'
Cisco-AVPair = 'h323-ivr-in=Tariff:SIP Phone Subscribers'
Cisco-AVPair = 'h323-ivr-in=PortaBilling_CLI:16041234568'
Cisco-AVPair = 'h323-ivr-in=MOH:1'
Cisco-AVPair = 'h323-ivr-in=MOH:1'
Cisco-AVPair = 'h323-ivr-in=PortaBilling_CompleteNumber:16046831234'
Cisco-AVPair = 'h323-ivr-in=DURATION:29460'
h323-return-code = 'h323-return-code=0'
h323-currency = 'h323-currency=USD'
h323-credit-time = 'h323-credit-time=29460'
h323-preferred-lang = 'h323-preferred-lang=en'
```

INVITE is sent to the first gateway/proxy in the route list.

Porta 🗹 Switch

11 Jun 22:09:44/GLOBAL/b2bua: SENDING message to 193.28.187.3:5060: INVITE sip:16046831234@193.28.187.3:5060 SIP/2.0 Via: SIP/2.0/UDP 193.28.87.106:5061;branch=z9hG4bK1343caf4b64b53d7a6d0b68a51b554aa;rport Max-Forwards: 70 From: "John Doe" <sip:16041234568@193.28.87.106>;tag=52d266cda37f42d0c24541d5190acf71 To: <sip:16046831234@193.28.187.3> Call-ID: 98dda488-69c74dd3@192.168.0.250 CSeq: 200 INVITE Contact: Anonymous <sip:193.28.87.106:5061> Expires: 300 User-Agent: Sippy cisco-GUID: 2847286574-946067207-396958912-1950566603 h323-conf-id: 2847286574-946067207-396958912-1950566603 Content-Length: 475 Content-Type: application/sdp v=0o=Sippy 137112044 0 IN IP4 193.28.87.106 s=t=0 0 m=audio 16436 RTP/AVP 18 0 2 4 8 96 97 98 100 101 c=IN IP4 216.231.44.168 a=rtpmap:18 G729a/8000 a=rtpmap:0 PCMU/8000 a=rtpmap:2 G726-32/8000 a=rtpmap:4 G723/8000 a=rtpmap:8 PCMA/8000 a=rtpmap:96 G726-40/8000 a=rtpmap:97 G726-24/8000 a=rtpmap:98 G726-16/8000 a=rtpmap:100 NSE/8000 a=rtpmap:101 telephone-event/8000 a=fmtp:101 0-15 a=ptime:30 a=sendrecv a=direction:active a=oldmediaip:192.168.0.250

No reply is received from this gateway/proxy, so PortaSIP re-sends the invite message several times.

```
11 Jun 22:10:00/GLOBAL/b2bua: SENDING message to 193.28.187.3:5060:
INVITE sip:16046831234@193.28.187.3:5060 SIP/2.0
Via: SIP/2.0/UDP
193.28.87.106:5061;branch=z9hG4bK1343caf4b64b53d7a6d0b68a51b554aa;rport
Max-Forwards: 70
From: "John Doe"
<sip:16041234568@193.28.87.106>;tag=52d266cda37f42d0c24541d5190acf71
To: <sip:16046831234@193.28.187.3>
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 200 INVITE
Contact: Anonymous <sip:193.28.87.106:5061>
Expires: 300
User-Agent: Sippy
cisco-GUID: 2847286574-946067207-396958912-1950566603
h323-conf-id: 2847286574-946067207-396958912-1950566603
Content-Length: 475
Content-Type: application/sdp
v=0
o=Sippy 137112044 0 IN IP4 193.28.87.106
s=-
t=0 0
m=audio 16436 RTP/AVP 18 0 2 4 8 96 97 98 100 101
c=IN IP4 216.231.44.168
a=rtpmap:18 G729a/8000
a=rtpmap:0 PCMU/8000
a=rtpmap:2 G726-32/8000
```



```
a=rtpmap:4 G723/8000
a=rtpmap:8 PCMA/8000
a=rtpmap:96 G726-40/8000
a=rtpmap:97 G726-24/8000
a=rtpmap:98 G726-16/8000
a=rtpmap:100 NSE/8000
a=rtpmap:101 telephone-event/8000
a=fmtp:101 0-15
a=ptime:30
a=sendrecv
a=direction:active
a=oldmediaip:192.168.0.250
```

Finally, PortaSIP decides that this route is non-functioning, and a failed accounting record is sent to the billing.

```
11 Jun 22:10:04/98dda488-69c74dd3@192.168.0.250/b2bua: sending Acct Stop
(Originate):
h323-call-origin
                        = 'originate'
                     = 'VoIP'
h323-call-type
h323-session-protocol = 'sipv2'
h323-setup-time = '19:09:44.000 GMT Sun Jun 11 2006'
User-Name
                        = '16041234568'
Calling-Station-Id = '16041234568'
Called-Station-Id = '16046831234'
h323-conf-id
                       = 'A9B6252E 3863D707 17A91CC0 744348CB'
= '98dda488-69c74dd3@192.168.0.250'
call-id
call-id = '98dda488-69c74dd3@192.168.0.250'
Acct-Session-Id = '98dda488-69c74dd3@192.168.0.250'
h323-remote-address = '193.28.187.3'
h323-ivr-out = 'DURATION:7200'
h323-ivr-out = 'PortaBilling_Seed:144514807'
h323-disconnect-time = '19:10:04.000 GMT Sun Jun 11 2006'
h323-connect-time = '19:10:04.000 GMT Sun Jun 11 2006'
Acct-Session-Time = '0'
h323-disconnect-cause = '10'
                      = 'Stop'
Acct-Status-Type
```

After that, PortaSIP tries the next route in the list.

```
11 Jun 22:10:04/GLOBAL/b2bua: SENDING message to 70.68.128.186:5060:
INVITE sip:16046831234@70.68.128.186:5060 SIP/2.0
Via: SIP/2.0/UDP
193.28.87.106:5061;branch=z9hG4bKade4b51964bd86e3026170c62ce471c6;rport
Max-Forwards: 70
From: "John Doe"
<sip:16041234568@193.28.87.106>;tag=f74a7a2b122becfb3bb9ca65f75193f6
To: <sip:16046831234@70.68.128.186>
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 200 INVITE
Contact: Anonymous <sip:193.28.87.106:5061>
Expires: 300
User-Agent: Sippy
cisco-GUID: 2847286574-946067207-396958912-1950566603
h323-conf-id: 2847286574-946067207-396958912-1950566603
Content-Length: 475
Content-Type: application/sdp
v=0
o=Sippy 137183084 0 IN IP4 193.28.87.106
s=-
t=0 0
m=audio 16436 RTP/AVP 18 0 2 4 8 96 97 98 100 101
c=IN IP4 216.231.44.168
a=rtpmap:18 G729a/8000
a=rtpmap:0 PCMU/8000
a=rtpmap:2 G726-32/8000
a=rtpmap:4 G723/8000
a=rtpmap:8 PCMA/8000
a=rtpmap:96 G726-40/8000
```



```
a=rtpmap:97 G726-24/8000
a=rtpmap:98 G726-16/8000
a=rtpmap:100 NSE/8000
a=rtpmap:101 telephone-event/8000
a=fmtp:101 0-15
a=ptime:30
a=sendrecv
a=direction:active
a=oldmediaip:192.168.0.250
```

This gateway is available, so we get a reply stating that it has started to process the call.

11 Jun 22:10:04/GLOBAL/b2bua: RECEIVED message from 70.68.128.186:5060: SIP/2.0 100 trying -- your call is important to us Via: SIP/2.0/UDP 193.28.87.106:5061;branch=z9hG4bKade4b51964bd86e3026170c62ce471c6;rport=5061 From: "John Doe" <sip:16041234568@193.28.87.106>;tag=f74a7a2b122becfb3bb9ca65f75193f6 To: <sip:16046831234@70.68.128.186> Call-ID: 98dda488-69c74dd3@192.168.0.250 CSeq: 200 INVITE Server: Sip EXpress router (0.9.4 (i386/freebsd)) Content-Length: 0

Ringback is transferred to the SIP UA, so the user on the SIP phone will hear ringing.

```
11 Jun 22:10:04/GLOBAL/ser[98217]: SENDING message to 216.231.44.168:9062:
SIP/2.0 180 Ringing
Via: SIP/2.0/UDP
192.168.0.250:9062;received=216.231.44.168;rport=9062;branch=z9hG4bK-1628d42b
Record-Route: <sip:193.28.87.106;ftag=873d0427882f8700;lr>
From: "John Doe" <sip:16041234568@193.28.87.106>;tag=873d0427882f8700
To: <sip:6831234@193.28.87.106>;tag=b293b17e775f2bdf6d192e545261bb1d
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 102 INVITE
Server: Sippy
```

11 Jun 22:10:04/GLOBAL/b2bua: RECEIVED message from 70.68.128.186:5060:

The remote SIP proxy requests authorization.

```
SIP/2.0 401 Unauthorized
Via: SIP/2.0/UDP 193.28.87.106:5061;
branch=z9hG4bKade4b51964bd86e3026170c62ce471c6;rport=5061
Record-Route: <sip:70.68.128.186;ftag=f74a7a2b122becfb3bb9ca65f75193f6;lr>
From: "John Doe"
<sip:16041234568@193.28.87.106>;tag=f74a7a2b122becfb3bb9ca65f75193f6
To: <sip:16046831234@70.68.128.186>
Call-ID: 98da488-69c74dd3@192.168.0.250
CSeq: 200 INVITE
Server: Sippy
WWW-Authenticate: Digest
realm="70.68.128.186",nonce="ec2f8a5c71f14e5a8e08fc77816b3341448c6a8c"
```

11 Jun 22:10:04/GLOBAL/b2bua: SENDING message to 70.68.128.186:5060:

PortaSIP computes the digest authentication response and sends back a reply.

```
INVITE sip:16046831234@70.68.128.186:5060 SIP/2.0
Via: SIP/2.0/UDP
193.28.87.106:5061;branch=z9hG4bK03ab045dae8f997ee66e34049ee07ee8;rport
Max-Forwards: 70
From: "John Doe"
<sip:16041234568@193.28.87.106>;tag=f74a7a2b122becfb3bb9ca65f75193f6
To: <sip:16046831234@70.68.128.186>
Call-ID: 98dda488-69c74dd3@192.168.0.250
```

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CSeq: 201 INVITE Contact: Anonymous <sip:193.28.87.106:5061> Expires: 300 User-Agent: Sippy cisco-GUID: 2847286574-946067207-396958912-1950566603 h323-conf-id: 2847286574-946067207-396958912-1950566603 Authorization: Digest username="ipcalltest",realm="70.68.128.186",nonce="ec2f8a5c71f14e5a8e08fc77816b3341448c6a8c",uri=" sip: 16046831234@70.68.128.186:5060",response="90blb14cd90e62d2be3b8b6c10ae72f1" Content-Length: 475 Content-Type: application/sdp v=0 o=Sippy 137183084 0 IN IP4 193.28.87.106 s=t=0 0 m=audio 16436 RTP/AVP 18 0 2 4 8 96 97 98 100 101 c=IN IP4 216.231.44.168 a=rtpmap:18 G729a/8000 a=rtpmap:0 PCMU/8000 a=rtpmap:2 G726-32/8000 a=rtpmap:4 G723/8000 a=rtpmap:8 PCMA/8000 a=rtpmap:96 G726-40/8000 a=rtpmap:97 G726-24/8000 a=rtpmap:98 G726-16/8000 a=rtpmap:100 NSE/8000 a=rtpmap:101 telephone-event/8000 a=fmtp:101 0-15 a=ptime:30 a=sendrecv a=direction:active a=oldmediaip:192.168.0.250

The called party's phone starts ringing.

```
11 Jun 22:10:08/GLOBAL/b2bua: RECEIVED message from 70.68.128.186:5060:
SIP/2.0 183 Session Progress
Via: SIP/2.0/UDP
193.28.87.106:5061;branch=z9hG4bK03ab045dae8f997ee66e34049ee07ee8;rport=5061
Record-Route: <sip:70.68.128.186;ftag=f74a7a2b122becfb3bb9ca65f75193f6;lr>
From: "John Doe"
<sip:16041234568@193.28.87.106>;tag=f74a7a2b122becfb3bb9ca65f75193f6
To: <sip:16046831234@70.68.128.186;tag=f55ecc2530650faffe5da956658086c9
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 201 INVITE
Server: Sippy
Content-Length: 176
Content-Type: application/sdp
```

v=0 o=NexTone-MSW 48600030 0 IN IP4 64.7.121.229 s=sip call t=0 0 m=audio 35086 RTP/AVP 18 101 c=IN IP4 70.68.128.186 a=rtpmap:101 telephone-event/8000 a=fmtp:101 0-15

The called party answers the call.

```
11 Jun 22:10:09/GLOBAL/b2bua: RECEIVED message from 70.68.128.186:5060:
SIP/2.0 200 OK
Via: SIP/2.0/UDP
193.28.87.106:5061;branch=z9hG4bK03ab045dae8f997ee66e34049ee07ee8;rport=5061
Record-Route: <sip:70.68.128.186;ftag=f74a7a2b122becfb3bb9ca65f75193f6;lr>
From: "John Doe"
<sip:16041234568@193.28.87.106>;tag=f74a7a2b122becfb3bb9ca65f75193f6
```

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```
To: <sip:16046831234@70.68.128.186>;tag=f55ecc2530650faffe5da956658086c9
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 201 INVITE
Server: Sippy
Contact: Anonymous <sip:70.68.128.186:5061>
Content-Length: 176
Content-Type: application/sdp
v=0
o=NexTone-MSW 48600030 0 IN IP4 64.7.121.229
s=sip call
t=0 0
m=audio 35086 RTP/AVP 18 101
c=IN IP4 70.68.128.186
a=rtpmap:101 telephone-event/8000
a=fmtp:101 0-15
```

Start accounting for the outgoing (originate/VoIP) call leg is sent to the billing.

```
11 Jun 22:10:09/98dda488-69c74dd3@192.168.0.250/b2bua: sending Acct Start
(Originate):
h323-call-origin
                            = 'originate'
                       = 0113
= 'VoIP'
h323-call-type
h323-session-protocol = 'sipv2'
h323-setup-time = '19:10:04.000 GMT Sun Jun 11 2006'
User-Name = '16041234568'
Calling-Station-Id = '16041234568'
Called-Station-Id = '16046831234'
h323-conf-id = 'A9B6252E 3863D707 17A91CC0 744348CB'
h323-conf-id
call-id = '98dda488-69c74dd3@192.168.0.250'
Acct-Session-Id = '98dda488-69c74dd3@192.168.0.250'
h323-remote-address = '70.68.128.186'
h323-ivr-out = 'DURATION:/200

h323-ivr-out = 'PortaBilling_Seed:144514807'

= 'PortaBilling_Seed:144514807'
h323-connect-time = '19:10:09.000 GMT Sun Jun 11 2006'
alert-timepoint = '19:10:08.000 GMT Sun Jun 11 2006'
alert-timepoint = '19:10:
Acct-Status-Type = 'Start'
```

Start accounting for the incoming (answer/VoIP) call leg is sent to the billing.

| | 488-69c74dd3@192.168.0.250/b2bua: sending Acct Start |
|-----------------------|--|
| (Answer): | |
| h323-call-origin | = 'answer' |
| h323-call-type | = 'VoIP' |
| h323-session-protocol | = 'sipv2' |
| h323-setup-time | = '19:09:44.000 GMT Sun Jun 11 2006' |
| User-Name | = '16041234568' |
| Calling-Station-Id | = '16041234568' |
| Called-Station-Id | = '6831234' |
| h323-conf-id | = 'A9B6252E 3863D707 17A91CC0 744348CB' |
| call-id | = '98dda488-69c74dd3@192.168.0.250' |
| Acct-Session-Id | = '98dda488-69c74dd3@192.168.0.250' |
| h323-remote-address | = '216.231.44.168' |
| h323-ivr-out | <pre>= 'PortaBilling_Seed:144514807'</pre> |
| h323-connect-time | = '19:10:09.000 GMT Sun Jun 11 2006' |
| alert-timepoint | = '19:10:09.000 GMT Sun Jun 11 2006' |
| Acct-Status-Type | = 'Start' |

One of the parties hangs up; the call termination process is started.

```
11 Jun 22:11:24/GLOBAL/ser[98217]: RECEIVED message from 216.231.44.168:9062:
BYE sip:193.28.87.106:5061 SIP/2.0
Via: SIP/2.0/UDP 192.168.0.250:9062;branch=z9hG4bK-87f40044
From: John Doe <sip:16041234568@193.28.87.106>;tag=873d0427882f8700
To: <sip:6831234@193.28.87.106>;tag=b293b17e775f2bdf6d192e545261bb1d
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 103 BYE
```

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Max-Forwards: 70
Route: <sip:193.28.87.106;ftag=873d0427882f87o0;lr>
Authorization: Digest
username="16041234568",realm="193.28.87.106",nonce="3051864d7d0c6578460cc4b0e28ad4
3b448c6a77",uri="sip:
193.28.87.106:5061",algorithm=MD5,response="4e3308a385aeff5159ad03f738f9bd31"
User-Agent: Sipura/SPA2000-3.1.5
Content-Length: 0

B2BUA sends stop accounting to the billing for the incoming call leg.

| 11 Jun 22:11:24/98dda4 | 488 | B-69c74dd3@192.168.0.250/b2bua: sending Acct Stop (Answer): |
|------------------------|-----|---|
| h323-call-origin | = | 'answer' |
| h323-call-type | = | 'VOIP' |
| h323-session-protocol | = | 'sipv2' |
| h323-setup-time | = | '19:09:44.000 GMT Sun Jun 11 2006' |
| User-Name | = | '16041234568' |
| Calling-Station-Id | = | '16041234568' |
| Called-Station-Id | = | '6831234' |
| h323-conf-id | = | 'A9B6252E 3863D707 17A91CC0 744348CB' |
| call-id | = | '98dda488-69c74dd3@192.168.0.250' |
| Acct-Session-Id | = | '98dda488-69c74dd3@192.168.0.250' |
| h323-remote-address | = | '216.231.44.168' |
| h323-ivr-out | = | 'PortaBilling_Seed:144514807' |
| h323-voice-quality | = | '0' |
| Acct-Terminate-Cause | = | 'User-Request' |
| h323-ivr-out | = | 'PortaBilling_Session:unlock' |
| h323-disconnect-time | = | '19:11:23.000 GMT Sun Jun 11 2006' |
| h323-connect-time | = | '19:10:09.000 GMT Sun Jun 11 2006' |
| Acct-Session-Time | = | '74' |
| h323-disconnect-cause | = | '0' |
| alert-timepoint | = | '19:10:09.000 GMT Sun Jun 11 2006' |
| Acct-Status-Type | = | 'Stop' |

The outgoing call leg is closed.

```
11 Jun 22:11:24/GLOBAL/b2bua: SENDING message to 70.68.128.186:5060:
BYE sip:70.68.128.186:5061 SIP/2.0
Via: SIP/2.0/UDP
193.28.87.106:5061;branch=z9hG4bK13db39161f94a7d3e3eabcf209661a93;rport
Route: <sip:70.68.128.186;ftag=f74a7a2b122becfb3bb9ca65f75193f6;lr>
Max-Forwards: 70
From: "John Doe"
<sip:16041234568@193.28.87.106>;tag=f74a7a2b122becfb3bb9ca65f75193f6
To: <sip:16046831234@70.68.128.186>;tag=f55ecc2530650faffe5da956658086c9
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 203 BYE
Contact: Anonymous <sip:193.28.87.106:5061>
Expires: 300
User-Agent: Sippy
cisco-GUID: 2847286574-946067207-396958912-1950566603
h323-conf-id: 2847286574-946067207-396958912-1950566603
```

B2BUA sends stop accounting to the billing for the incoming call leg.

```
11 Jun 22:11:24/98dda488-69c74dd3@192.168.0.250/b2bua: sending Acct Stop
(Originate):
h323-call-origin = 'originate'
h323-call-type = 'VoIP'
h323-session-protocol = 'sipv2'
h323-setup-time = '19:10:04.000 GMT Sun Jun 11 2006'
User-Name = '16041234568'
Calling-Station-Id = '1604631234'
h323-conf-id = 'A9B6252E 3863D707 17A91CC0 744348CB'
call-id = '98dda488-69c74dd3@192.168.0.250'
Acct-Session-Id = '98dda488-69c74dd3@192.168.0.250'
```

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| h323-remote-address | = | '70.68.128.186' |
|-----------------------|---|------------------------------------|
| h323-ivr-out | = | 'DURATION:7200' |
| h323-ivr-out | = | 'PortaBilling_Seed:144514807' |
| h323-voice-quality | = | ' O ' |
| Acct-Terminate-Cause | = | 'User-Request' |
| h323-disconnect-time | = | '19:11:23.000 GMT Sun Jun 11 2006' |
| h323-connect-time | = | '19:10:09.000 GMT Sun Jun 11 2006' |
| Acct-Session-Time | = | '74' |
| h323-disconnect-cause | = | '0' |
| alert-timepoint | = | '19:10:08.000 GMT Sun Jun 11 2006' |
| Acct-Status-Type | = | 'Stop' |
| | | |

The other party confirms call disconnection.

```
11 Jun 22:11:24/GLOBAL/b2bua: RECEIVED message from 70.68.128.186:5060:
SIP/2.0 200 OK
Via: SIP/2.0/UDP
193.28.87.106:5061;branch=z9hG4bK13db39161f94a7d3e3eabcf209661a93;rport=5061
From: "John Doe"
<sip:16041234568@193.28.87.106>;tag=f74a7a2b122becfb3bb9ca65f75193f6
To: <sip:16046831234@70.68.128.186>;tag=f55ecc2530650faffe5da956658086c9
Call-ID: 98dda488-69c74dd3@192.168.0.250
CSeq: 203 BYE
Server: Sippy
```

The call is finished.



| 60 4. Brows either: | e information in the PortaBilling log file. To do so, you can |
|--|---|
| • | Login to the PortaBilling master server and type "less /var/log/porta-billing.log" |
| • | Find this call using Trace call on the PortaBilling web |
| • | |
| | interface, view the call details (press 🔎 icon in the leftmost |
| | column), and then dick the 🖹 View log button in the tool |
| | bar. |
| | |
| | |
| PortaBilling receives the a | authorization request. |
| | |
| Jun 11 12:09:44: Proc | essing request (BE ver1.245.2.4,pid32021): |
| NAS-IP-Address | = '193.28.87.106' |
| User-Name | = '16041234568' |
| Called-Station-Id | = '6831234' |
| Calling-Station-Id | = '16041234568' |
| h323-conf-id | = 'A9B6252E 3863D707 17A91CC0 744348CB' |
| call-id | = '98dda488-69c74dd3@192.168.0.250' = 'Realm = "193.28.87.106"' |
| Digest-Attributes Digest-Attributes | = 'Nonce = "3051864d7d0c6578460cc4b0e28ad43b448c6a77"' |
| Digest-Attributes | = 'Method = "INVITE"' |
| Digest-Attributes | = 'URI = "sip:6831234@193.28.87.106"' |
| Digest-Attributes | = 'Algorithm = "MD5"' |
| Digest-Attributes | = 'User-Name = "16041234568"' |
| Digest-Response | = '54e0b42337ace33edf36d004f1037ebd' |
| h323-remote-address | = '216.231.44.168' |
| h323-session-protocol | - |
| h323-ivr-out | = 'PortaBilling_Routing:SIP' |
| h323-ivr-out | = 'PortaBilling_AuthMethod:INVITE' |
| h323-ivr-out | <pre>= 'PortaBilling_Notify:NAT' = 'PortaBilling_Seed:144514807'</pre> |
| h323-ivr-out NAS-Port | = '5060' |
| | - 5000 B-conf-id=A9B6252E 3863D707 17A91CC0 744348CB/4, call- |
| id=98dda488-69c74dd3@ | |
| | S/SIP call, use h323-conf-id, but remember call-id |
| | king if this call comes through a VoIP from vendor connection |
| | VoIP from vendor connections were found |
| T., 11 10.00.44. D. | |

Jun 11 12:09:44: PrepareNexecute 'AccountAuth'

Jun 11 12:09:44: Found Account:

16041234568[103,credit,balance=10.18000,limit=20.00000] of customer EasyCall

Ltd.[3,balance=0.18000,limit=100.00000]

Account information is located in the database.

Jun 11 12:09:44: Account 16041234568 is not logged in yet Jun 11 12:09:44: Verification of password using method 'digest_response': success

Password verification is successful.

Jun 11 12:09:44: Applying override translation rule on CLD ... Jun 11 12:09:44: Translation 's/^*3164*//' applied: '6831234' unchanged Jun 11 12:09:44: Applying customer dialing translation rule on CLD ... Jun 11 12:09:44: Translation 'local_to_e164(\$_,{cc=>'1',ac=>'604',dp=>'1',ip=>'011',em=>'911',ex=>'411'});#% cc=1 ac=604 dp=1 ip=011 em=911 ex=411' applied: '6831234' -> '16046831234'

The customer's number translation rule is applied, and the phone number is changed from the local format into E.164.

Jun 11 12:09:44: PrepareNexecute 'AccountAuth' Jun 11 12:09:44: CLD '16046831234' is an off-net number



The dialed number is an off-net destination.

Jun 11 12:09:44: Setting up a new charge with tariff 'SIP Phone Subscribers' Jun 11 12:09:44: Checked 2006-06-11 21:09:44 Europe/Prague against 'hr{20-5}': 1 Jun 11 12:09:44: Start of call is peak level 1 Jun 11 12:09:44: PrepareNexecute 'GetPricePerDestination*' Jun 11 12:09:44: Maximum call duration: 29460 announced as 29460 (!+1x30x0.02+4905x6x0.02) by rate 101 using 144547388 as seed Maximum call duration is calculated according to the available funds and rate. Jun 11 12:09:44: Remote termination 'PortaSIP': Calculating routing for 16046831234 Jun 11 12:09:44: RTP Proxy with origination preference 'Undetermined', Calling party behind NAT. Jun 11 12:09:44: Looking up routes to '16046831234' using '<Default System Routing>' routing plan Jun 11 12:09:44: PrepareNexecute 'GetRoutingPerDestination*' Jun 11 12:09:44: Using peak rate, since no off-peak is defined Jun 11 12:09:44: Result routes to destination '16046831234': 16046831234@193.28.187.3, prio = 9, cost = 0.07000, 'test' - to remote GW 16046831234@70.68.128.186, prio = 7, cost = 0.01000, 'Termination to Globalnet' - to remote GW 16046831234@69.104.30.123, prio = 6, cost = 0.55000, 'VoIPio via SIP' - to remote GW 16046831234@192.168.0.66, prio = 6, cost = 0.60000, 'Premium VoIP->Vendor' - to remote GW 16046831234@192.168.0.30, prio = 6, cost = 0.60000, 'X-Telecom' - to

remote GW

There are five possible routes (sorted according to preference and cost).

Jun 11 12:09:44: Logging in account '16041234568'(103) to 'A9B6252E 3863D707 17A91CC0 744348CB' Jun 11 12:09:44: Authentication acknowledge response

An authorization response is sent to PortaSIP.

```
Cisco-AVPair
                   = h323-ivr-in=PortaBilling_Routing:@;g-
hunt=seq;expires=300;credit-time=29460;patience=20
Cisco-AVPair = h323-ivr-in=PortaBilling_Routing: 16046831234@193.28.187.3
                   = h323-ivr-in=PortaBilling_Routing:
Cisco-AVPair
16046831234@70.68.128.186;auth=C43B527B8BCCF31A5CB84F49D8D576DE613800D328115690
Cisco-AVPair
                   = h323-ivr-in=PortaBilling_Routing:
16046831234@69.104.30.123;auth=3741D17EED2A31B7990D8DFEC859D77EA2147BAEE44CD5DBBD9
C1C4D35DE9A99;rtpp=1
Cisco-AVPair = h323-ivr-in=PortaBilling_Routing: 16046831234@192.168.0.66
Cisco-AVPair
                   = h323-ivr-in=PortaBilling_Routing: 16046831234@192.168.0.30
h323-billing-model = 0
h323-ivr-in = Tariff:SIP Phone Subscribers
h323-ivr-in
                  = PortaBilling_CLI:16041234568
                  = MOH:1
= PortaBilling_CompleteNumber:16046831234
h323-ivr-in
h323-ivr-in
h323-ivr-in
                  = DURATION:29460
h323-return-code = 0
h323-currency
                   = USD
                  = 29460
h323-credit-time
h323-preferred-lang = en
Jun 11 12:09:44: ...Done.
```

Accounting for the failed outgoing call leg is received.

Jun 11 12:10:04: Processing request (BE ver1.245.2.4,pid32021): NAS-IP-Address = '193.28.87.106' User-Name = '16041234568' Called-Station-Id = '16046831234'

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Calling-Station-Id = '16041234568' Acct-Status-Type = 'Stop' h323-call-origin = 'originate'
 h323-setup-time
 = 'VoIP'

 h323-connect-time
 = '19:09:44.000 GMT Sun Jun 11 2006'

 h323-connect-time
 = '19:10:04.000 GMT Sun Jun 11 2006'
 h323-disconnect-time = '19:10:04.000 GMT Sun Jun 11 2006' h323-disconnect-cause = '10' h323-conf-id = 'A9B6252E 3863D707 17A91CC0 744348CB' call-id = '98dda488-69c74dd3@192.168.0.250' Acct-Session-Id = '98 Acct-Session-Time = '0' = '98dda488-69c74dd3@192.168.0.250' = '0' Acct-Delay-Time h323-session-protocol = 'sipv2' h323-remote-address = '193.28.187.3' h323-ivr-out = 'DURATION:7200' h323-ivr-out = 'PortaBilling Seed:144514807' = '5060' NAS-Port = 'porta-billing.pl' Exec-Program-Log Jun 11 12:10:04: h323-conf-id=A9B6252E 3863D707 17A91CC0 744348CB/4, callid=98dda488-69c74dd3@192.168.0.250/4 Jun 11 12:10:04: Found a call in cache with such id Jun 11 12:10:04: Copied account: 16041234568[103,credit,balance=10.18000,limit=20.00000] of customer EasyCall Ltd.[3,balance=0.18000,limit=100.00000] from '193.28.87.106' into the current request

The billing re-uses information in the call cache to speed up account info lookup.

Jun 11 12:10:04: PrepareNexecute 'GetActiveLegIdByAcct' Jun 11 12:10:04: End of the outgoing failed call for logged in account. Waiting another outgoing call or hang up Jun 11 12:10:04: Looking up vendor/connection Jun 11 12:10:04: Trying to match connection for call Jun 11 12:10:04: Looking for a connection VoIP/originate Jun 11 12:10:04: Outgoing VoIP, matching by the remote IP address '193.28.187.3' (env 4) Jun 11 12:10:04: Found connection 4 'test' to vendor 'MCI Vendor'

Connection matched.

Jun 11 12:10:04: Found vendor/connection Jun 11 12:10:04: Charging call ... Jun 11 12:10:04: Zero duration call Jun 11 12:10:04: Checked 2006-06-11 21:10:04 Europe/Prague against 'hr{20-5}': 1 Jun 11 12:10:04: Start of call is peak level 1 Jun 11 12:10:04: End of call is peak level 1 Jun 11 12:10:04: Can reuse the already initialized charge. Jun 11 12:10:04: Calculating account's charge by tariff 'SIP Phone Subscribers' Jun 11 12:10:04: Call to '16046831234' with duration 0 seconds will be charged for 0 seconds and cost is 0 (0s<1s) by rate 101 using 144547388 as seed Jun 11 12:10:04: Setting up a new charge with tariff 'CT Tariff' ... Jun 11 12:10:04: Using peak rate, since no off-peak is defined Jun 11 12:10:04: PrepareNexecute 'GetPricePerDestination*' Jun 11 12:10:04: SQL query 'GetPricePerDestination*' executed in 0.001555 seconds Jun 11 12:10:04: Calculating vendor's charge by tariff 'CT Tariff' Jun 11 12:10:04: Call to '16046831234' with duration 0 seconds will be charged for 0 seconds and cost is 0 (0s<1s) by rate 106 using 144547388 as seed Jun 11 12:10:04: Updating account usage of '16041234568' with 'Sun Jun 11 12:10:04 2006' Jun 11 12:10:04: PrepareNexecute 'UpdateAccountUsage' Jun 11 12:10:04: Charging vendor for the call Jun 11 12:10:04: Inserting fail CDR Jun 11 12:10:04: PrepareNexecute 'InsertVendorCDRFail'

A failed CDR is inserted for the vendor.

Jun 11 12:10:04: Accounting response

Jun 11 12:10:04: ...Done.

The call is now established, and the start accounting record is sent.

```
Jun 11 12:10:09: Processing request (BE ver1.245.2.4,pid32021):
NAS-IP-Address
                                    = '193.28.87.106'
User-Name
                                      = '16041234568'
Called-Station-Id
                                      = '6831234'
                                     = '16041234568'
Calling-Station-Id
                                     = 'Start'
= 'answer'
Acct-Status-Type
h323-call-origin
                                     = 'VoIP'
h323-call-type
                               = '19:09:44.000 GMT Sun Jun 11 2006'
= '19:10:09.000 GMT Sun Jun 11 2006'
= 'A9B6252E 3863D707 17A91CCO 744348CB'
= '98dda488-69c74dd3@192.168.0.250'
h323-setup-time
h323-connect-time
h323-conf-id
call-id
Acct-Session-Id
Acct-Delay-Time
                                     = '98dda488-69c74dd3@192.168.0.250'
- soua488-69c74dd

- '0'

h223-session-protocol = 'sipv2'

h323-remote-address = '216.231.44.168'

h323-ivr-out = 'PortaBilling_Sed

alert-timepoint = '19:10:00 cocc
                                     = 'PortaBilling_Seed:144514807'
                                      = '19:10:09.000 GMT Sun Jun 11 2006'
                                      = '5060'
NAS-Port
                                       = 'porta-billing.pl'
Exec-Program-Log
Jun 11 12:10:09: h323-conf-id=A9B6252E 3863D707 17A91CC0 744348CB/4, call-
id=98dda488-69c74dd3@192.168.0.250/4
Jun 11 12:10:09: Found a call in cache with such id
Jun 11 12:10:09: Copied account:
16041234568[103,credit,balance=10.18000,limit=20.00000] of customer EasyCall
Ltd.[3,balance=0.18000,limit=100.00000] from '193.28.87.106' into the current
request
```

The billing re-uses information in the call cache to speed up account info lookup.

Jun 11 12:10:09: Fixing time with duration 0 seconds from connect time Jun 11 12:10:09: PrepareNexecute 'GetActiveLegIdByAcct' Jun 11 12:10:09: Looking up vendor/connection Jun 11 12:10:09: Trying to match connection for call Jun 11 12:10:09: Looking for a connection VoIP/answer Jun 11 12:10:09: VoIP, matching by the node IP '193.28.87.106' and User-Name '16041234568' Jun 11 12:10:09: No VoIP from vendor connections were found Jun 11 12:10:09: Connection to vendor not found Jun 11 12:10:09: PrepareNexecute 'InsertActiveLeg'

The call has not been billed yet, but an entry is made in the table of active calls.

Jun 11 12:10:09: Accounting response Jun 11 12:10:09: ...Done.

A start accounting record about the egress call leg is received.

| Jun 11 12:10:09: Proc | essing request (BE ver1.245.2.4,pid32021): |
|-----------------------|--|
| NAS-IP-Address | = '193.28.87.106' |
| User-Name | = '16041234568' |
| Called-Station-Id | = '16046831234' |
| Calling-Station-Id | = '16041234568' |
| Acct-Status-Type | = 'Start' |
| h323-call-origin | = 'originate' |
| h323-call-type | = 'VoIP' |
| h323-setup-time | = '19:10:04.000 GMT Sun Jun 11 2006' |
| h323-connect-time | = '19:10:09.000 GMT Sun Jun 11 2006' |
| h323-conf-id | = 'A9B6252E 3863D707 17A91CC0 744348CB' |
| call-id | = '98dda488-69c74dd3@192.168.0.250' |
| Acct-Session-Id | = '98dda488-69c74dd3@192.168.0.250' |
| Acct-Delay-Time | = '0' |

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h323-session-protocol = 'sipv2' h323-remote-address = '70.68.128.186' h323-ivr-out = 'DURATION:7200' h323-ivr-out = 'PortaBilling_Seed:144514807' = '19:10:08.000 GMT Sun Jun 11 2006' alert-timepoint = '5060' NAS-Port Exec-Program-Log = 'porta-billing.pl' Jun 11 12:10:09: h323-conf-id=A9B6252E 3863D707 17A91CC0 744348CB/4, callid=98dda488-69c74dd3@192.168.0.250/4 Jun 11 12:10:09: Found a call in cache with such id Jun 11 12:10:09: Copied account: 16041234568[103,credit,balance=10.18000,limit=20.00000] of customer EasyCall Ltd.[3,balance=0.18000,limit=100.00000] from '193.28.87.106' into the current request

The billing re-uses information in the call cache to speed up account info lookup.

Jun 11 12:10:09: Fixing time with duration 0 seconds from connect time Jun 11 12:10:09: PrepareNexecute 'GetActiveLegIdByAcct' Jun 11 12:10:09: SQL query 'GetActiveLegIdByAcct' executed in 0.00115 seconds Jun 11 12:10:09: Looking up vendor/connection Jun 11 12:10:09: Trying to match connection for call Jun 11 12:10:09: Looking for a connection VoIP/originate Jun 11 12:10:09: Outgoing VoIP, matching by the remote IP address '70.68.128.186' (env 4) Jun 11 12:10:09: Found connection 11 'Termination to Globalnet' to vendor 'GlobalNet' Jun 11 12:10:09: Found vendor/connection Jun 11 12:10:09: PrepareNexecute 'InsertActiveLeg'

The call has not been billed yet, but an entry is made in the table of active calls.

Jun 11 12:10:09: Accounting response Jun 11 12:10:09: ...Done.

The call is terminated, and stop accounting for one of the call legs is received.

| Jun 11 12:11:24: Proce | ess | ing request (BE ver1.245.2.4,pid32021): |
|--|-----|--|
| NAS-IP-Address | = | '193.28.87.106' |
| User-Name | = | '16041234568' |
| Called-Station-Id | | |
| Calling-Station-Id | = | '16041234568' |
| Acct-Status-Type h323-call-origin h323-call-type | = | 'Stop' |
| h323-call-origin | = | 'answer' |
| h323-call-type | = | 'VoIP' |
| h323-setup-time | = | '19:09:44.000 GMT Sun Jun 11 2006' |
| h323-connect-time | = | '19:10:09.000 GMT Sun Jun 11 2006' |
| h323-disconnect-time | = | '19:11:23.000 GMT Sun Jun 11 2006' |
| h323-disconnect-cause | = | ' O ' |
| h323-voice-quality | = | ' O ' |
| h323-conf-id | = | 'A9B6252E 3863D707 17A91CC0 744348CB' |
| call-id | = | '98dda488-69c74dd3@192.168.0.250' |
| Acct-Session-Id | = | '98dda488-69c74dd3@192.168.0.250' |
| Acct-Session-Time | = | '74' |
| Acct-Delay-Time | | - |
| h323-session-protocol | = | 'sipv2' |
| h323-remote-address | | |
| h323-ivr-out | = | 'PortaBilling_Seed:144514807' |
| Acct-Terminate-Cause | | |
| | | 'PortaBilling_Session:unlock' |
| alert-timepoint | | '19:10:09.000 GMT Sun Jun 11 2006' |
| | | '5060' |
| Exec-Program-Log | | |
| | | nf-id=A9B6252E 3863D707 17A91CC0 744348CB/4, call- |
| id=98dda488-69c74dd3@ | | |
| Jun 11 12:11:24: Found | d a | call in cache with such id |
| Jun 11 12:11:24: Copie | | |
| 16041234568[103,credi | t,b | alance=10.18000,limit=20.00000] of customer EasyCall |
| | | |

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Ltd.[3,balance=0.18000,limit=100.00000] from '193.28.87.106' into the current request Jun 11 12:11:24: PrepareNexecute 'GetActiveLegIdByAcct' Jun 11 12:11:24: PrepareNexecute 'DeleteActiveLeg' Jun 11 12:11:24: Force unlock requested by NAS Jun 11 12:11:24: Scheduling 16041234568 for logout, call lifetime reduced to 15 Jun 11 12:11:24: Logging out account '16041234568'(103) from 'A9B6252E 3863D707 17A91CC0 744348CB' Jun 11 12:11:24: Set lifetime with 15s to Sun Jun 11 12:11:39 2006 Jun 11 12:11:24: Looking up vendor/connection Jun 11 12:11:24: Trying to match connection for call Jun 11 12:11:24: Looking for a connection VoIP/answer Jun 11 12:11:24: VoIP, matching by the node IP '193.28.87.106' and User-Name '16041234568' Jun 11 12:11:24: No VoIP from vendor connections were found Jun 11 12:11:24: Connection to vendor not found Jun 11 12:11:24: No connection from vendor

This is an on-net call leg (while the call is still traveling on the network), so it is ignored.

Jun 11 12:11:24: Accounting response Jun 11 12:11:24: ...Done.

Accounting for the second (outgoing) call leg is received.

| | essing request (BE ver1.245.2.4,pid32021): |
|-----------------------|--|
| NAS-IP-Address | = '193.28.87.106' |
| User-Name | = '16041234568' |
| Called-Station-Id | |
| Calling-Station-Id | |
| Acct-Status-Type | = 'Stop' |
| h323-call-origin | = 'originate' |
| h323-call-type | = 'VOIP' |
| h323-setup-time | = '19:10:04.000 GMT Sun Jun 11 2006' |
| | = '19:10:09.000 GMT Sun Jun 11 2006' |
| | = '19:11:23.000 GMT Sun Jun 11 2006' |
| h323-disconnect-cause | - |
| h323-voice-quality | = '0' |
| h323-conf-id | = 'A9B6252E 3863D707 17A91CC0 744348CB' |
| call-id | = '98dda488-69c74dd3@192.168.0.250' |
| Acct-Session-Id | = '98dda488-69c74dd3@192.168.0.250' |
| Acct-Session-Time | = '74' |
| Acct-Delay-Time | = '0' |
| h323-session-protocol | = 'sipv2' |
| h323-remote-address | = '70.68.128.186' |
| h323-ivr-out | = 'DURATION:7200' |
| h323-ivr-out | <pre>= 'PortaBilling_Seed:144514807'</pre> |
| Acct-Terminate-Cause | |
| alert-timepoint | = '19:10:08.000 GMT Sun Jun 11 2006' |
| NAS-Port | = '5060' |
| Exec-Program-Log | |
| Jun 11 12:11:24: h323 | -conf-id=A9B6252E 3863D707 17A91CC0 744348CB/4, call- |
| id=98dda488-69c74dd3@ | 192.168.0.250/4 |
| Jun 11 12:11:24: Foun | d a call in cache with such id |
| Jun 11 12:11:24: Copi | ed account: |
| 16041234568[103,credi | t,balance=10.18000,limit=20.00000] of customer EasyCall |
| Ltd.[3,balance=0.1800 | 0,limit=100.00000] from '193.28.87.106' into the current |
| request | |
| Jun 11 12:11:24: Prep | areNexecute 'GetActiveLegIdByAcct' |
| Jun 11 12:11:24: Prep | areNexecute 'DeleteActiveLeg' |
| Jun 11 12:11:24: End | of the outgoing call for logged in account. Waiting another |
| outgoing call or hang | up |
| Jun 11 12:11:24: Set | lifetime with 15s to Sun Jun 11 12:11:39 2006 |
| Jun 11 12:11:24: Look | ing up vendor/connection |
| Jun 11 12:11:24: Tryi | ng to match connection for call |
| Jun 11 12:11:24: Look | ing for a connection VoIP/originate |
| | oing VoIP, matching by the remote IP address '70.68.128.186' |
| (env 4) | |
| | |

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Jun 11 12:11:24: Found connection 11 'Termination to Globalnet' to vendor 'GlobalNet'

This call leg crosses a connection to the vendor.

Jun 11 12:11:24: Found vendor/connection Jun 11 12:11:24: Charging call ... Jun 11 12:11:24: Checked 2006-06-11 21:10:09 Europe/Prague against 'hr{20-5}': 1 Jun 11 12:11:24: Checked 2006-06-11 21:11:23 Europe/Prague against 'hr{20-5}': 1 Jun 11 12:11:24: Start of call is peak level 1 Jun 11 12:11:24: End of call is peak level 1 Jun 11 12:11:24: Can reuse the already initialized charge. Jun 11 12:11:24: Calculating account's charge by tariff 'SIP Phone Subscribers' Jun 11 12:11:24: Call to '16046831234' with duration 74 seconds will be charged for 78 seconds and cost is 0.03 (1x30x0.02+8x6x0.02^2) by rate 101 using 144547388 as seed

PortaBilling calculates how much the account should be charged for this call.

Jun 11 12:11:24: Setting up a new charge with tariff 'GlobalNet Termination' ... Jun 11 12:11:24: Using peak rate, since no off-peak is defined Jun 11 12:11:24: PrepareNexecute 'GetPricePerDestination'' Jun 11 12:11:24: Calculating vendor's charge by tariff 'GlobalNet Termination' Jun 11 12:11:24: Call to '16046831234' with duration 74 seconds will be charged for 74 seconds and cost is 0.01234 (1x1x0.01+73x1x0.01) by rate 104 using 144547388 as seed

PortaBilling also calculates the termination costs for this call.

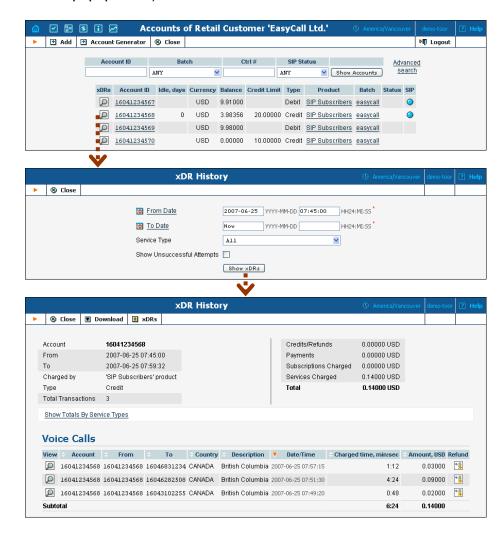
Jun 11 12:11:24: Charging account for the call Jun 11 12:11:24: Inserting CDR Jun 11 12:11:24: PrepareNexecute 'InsertAccountCDR' Jun 11 12:11:24: Charging credit account 16041234568 0.03 Jun 11 12:11:24: PrepareNexecute 'UpdateAccountBalance' Jun 11 12:11:24: Charging account's owner for the call Jun 11 12:11:24: Charging customer 3 'EasyCall Ltd.' 0.03 Jun 11 12:11:24: PrepareNexecute 'UpdateCustomerBalance' Jun 11 12:11:24: Charging vendor for the call Jun 11 12:11:24: Charging vendor for the call Jun 11 12:11:24: Charging vendor 9 'GlobalNet' 0.01234 Jun 11 12:11:24: Inserting CDR Jun 11 12:11:24: PrepareNexecute 'InsertVendorCDR' Jun 11 12:11:24: PrepareNexecute 'UpdateVendorBalance'

CDRs are inserted and balances are modified.

Jun 11 12:11:24: Accounting response Jun 11 12:11:24: ...Done.

Verify Call History for the Account

To view the xDR of an account, go to Customers, select the customer owning the account, and click on the Accounts icon; or, alternatively, select the Account Info link from the Main Menu. You can also go to the account self-care page (accessible via the Accounts menu item in the Home popup menu).



Login with the account's web access login and password. After that, you will be able to see the account's self care menu.

Choose the date range for which you want to see a list of calls, and press Show xDR. In the results table you will see call charges and other fees, such as maintenance fees or refunds (if any). The report can be also downloaded by dicking the Download .csv icon.

Check the Call History

If you want to see a list of all calls going through the system, or perhaps only ones for a particular destination, use the Trace Call function.

| | | s : | | | | Call Tr | ace | | | | | | |
|----------------------|----------------------------------|---|-------------|----------|---------------------|------------------------|------------------------|--------------------------|---------------------|---|--------------------------|---------------------|-------------------------------------|
| • | 🛞 Cle | ose | | | | | | | | | | M Logo | ut |
| | | | | H323-con | | | | 2006-06-11 2006-06-12 | YYYY-MM-DD | <u>0 min.</u>) 00:00:00 HH) 00:00:00 HH | | | |
| View | Error Report | ÷ CLI(ani) | ÷ CLD(dnis) | Country | + Description | Connect Time | Disconnect Time | Duration, min:sec | [⊖] Amount | Account | [⊖] Customer | [⊕] Vendor | Disconnect Reason |
| P | E | 16041234568 | 16046831234 | CANADA | British Columbia | 2006-06-11 12:10:09 | 2006-06-11 12:11:23 | 1:14 | 0.01234 USD | 16041234568 | EasyCall Ltd. | GlobalNet | Normal call clearing |
| Q | E | 16041234568 | 16046831234 | CANADA | British Columbia | 2006-06-11 12:10:04 | 2006-06-11 12:10:04 | 0:00 | 0 USD | 16041234568 | EasyCall Ltd. | MCI Vendor | Recovery or timer expiry |
| Q | E | 16041234568 | 16043102255 | CANADA | British Columbia | 2006-06-11 12:05:35 | 2006-06-11 12:05:55 | 0:20 | 0.00334 USD | 16041234568 | EasyCall Ltd. | GlobalNet | Normal call clearing |
| P | E | 16041234568 | 16043102255 | CANADA | British Columbia | 2006-06-11 12:05:30 | 2006-06-11 12:05:30 | 0:00 | 0 USD | 16041234568 | EasyCall Ltd. | MCI Vendor | Bearer service not implemente |
| Q | E | 16041234568 | 16046282508 | CANADA | British Columbia | 2006-06-11 12:03:59 | 2006-06-11 12:04:05 | 0:06 | 0.00100 USD | 16041234568 | EasyCall Ltd. | GlobalNet | Normal call clearing |
| P | E | 16041234568 | 16046282508 | CANADA | British Columbia | 2006-06-11 12:03:54 | 2006-06-11 12:03:54 | 0:00 | 0 USD | 16041234568 | EasyCall Ltd. | MCI Vendor | Recovery or timer expiry |
| Ni Ni Ci Ci | ormal ci ormal u all progr | stible Disconn ompleted call ncompleted ca ress code de error de error | | | | | | | | | | | |

- In the Helpdesk section of Admin-Index choose Trace a Call.
- Fill in the check phone number form:
 - h323-conf-id if you need to trace a specific call, enter h323conf-id here; otherwise this leave empty.
 - Destination the phone number you are looking for or a destination pattern (first digits and a percent sign, for example 380%).
 - From, To Date the date range. Click on the "10 min." icon to limit the time interval to the last 10 minutes only.
- Click Trace a Call.

Network error

The advantage of this method: you may view all the call attempts, including unsuccessful calls, with disconnect reasons displayed. Also, you can see the billing history for a call.

For administrator convenience, accounts' xDRs may also be accessed from the Account Management window by dicking the xDR icon for an account.



2. Setting up PSTNto-SIP Services

This chapter will demonstrate how to set up a PSTN-to-SIP service so that your customers will be able to receive calls on their SIP phones when someone dials their number from a fixed-line or mobile phone.

Please refer to the PortaBilling100 Web Reference Guide PDF file for detailed instructions on how to navigate and operate the web interface, as well as detailed explanations of particular fields.

Incoming DID calls (from PSTN)

Checklist

Print the following page and use it to check off operations you have completed while performing system setup according to the instructions in this chapter. Please make sure that you perform all of the operations (all of the boxes must be checked), otherwise the service will not work.



The checklist below assumes that you have already configured the basic SIP service according to the instructions provided in the earlier chapter.

| Operation | Do | one |
|--|--------|--------|
| Initial configuration General and network configuration has already been performed according to the instructions in the <i>Basic SIP service</i> section. | [|] |
| Basic SIP service configuration has already been performed according to the instructions in the <i>Basic SIP service</i> section, and you are able to make SIP-to-SIP calls. | [|] |
| Network configuration Create a node N for your PSTN gateway. | [|] |
| Rating configuration Create a tariff A, which will apply to SIP subscribers for their incoming calls. | [|] |
| Enter rates in tariff A for the destinations covering your incoming DID range, i.e. the rates you plan to charge your customers. | [|] |
| Create a tariff B, which describes the costs of incoming DIDs from this DID provider (it should not be of the Routing type). | [|] |
| Enter rates in tariff B for the incoming DID range. Create a new accessibility entry in your SIP product, using node N and tariff A. | [|]] |
| Create a vendor for the DID supplier. Create a "PSTN from Vendor" connection for this vendor on node N using tariff B. | [[|]] |
| Account provisioning Check that the retail SIP service customer has already been created according to the instructions in the <i>Basic SIP service</i> section. | [|] |
| Create a new account for this customer, with an account ID identical to the SIP phone number (DID). Testing | [|] |
| Program the parameters (phone #, password, SIP server addres into the SIP phone and make a test call. | s) [|] |

Cisco gateway configuration guidelines

Obtain the PSTN2SIP script

This script serves to authorize incoming calls and provide the required information to the billing. It is available from the PortaOne web store.

Place the pstn2sip.td script and all the required prompts on your TFTP server. For your convenience, the TFTP server is pre-configured in the directory /tftpboot on the PortaBilling100 slave server.

Basic router configuration

The latest IOS and DSP telephony firmware is highly recommended. It is also recommended that the hostname be the same as h323-id.

hostname <h323_id>
ip domain name <default domain>

NOTE: VSA h323-gw-id="hostname.domain"

NTP

NOTE: It is very important to have reliable time services. Also make sure that the time zone abbreviation is one of the standard ones supported by PortaBilling.

```
ntp server <name/IP>
......
ntp server <name/IP>
ntp master 5
clock timezone <your time zone> 1
clock summer-time <your summer time zone> recurring <your
rules>
```

AAA

```
aaa new-model
aaa authentication login h323 group radius
aaa authorization exec h323 group radius
aaa accounting connection h323 stop-only group radius
```

VoIP interface

interface <your interface to the world> h323-gateway voip interface h323-gateway voip h323-id <h323_id>

NOTE: If you want to use a virtual interface then add the line:

h323-gateway voip bind srcaddr <IP>

Outgoing SIP server

```
sip-ua
aaa username proxy-auth
sip-server dns:<hostname-of-your-PortaSIP-server>
```

Enable gateway functionality

gateway

Enable gateway accounting

For older IOS versions: gw-accounting h323 vsa For newer IOS versions (12.2T or 12.3): gw-accounting aaa acct-template callhistory-detail

NOTE: VSA does not work for all platforms.

Radius

IMPORTANT NOTE: Ports 1645/1646 are the traditional Radius ports used by many vendors, without obtaining an official IANA assignment. The official assignment is now ports 1812/1813, and users are encouraged to migrate to these new ports when possible.

Cisco notes:

- "radius-server" commands will be available only after issuing the "aaa newmodel" command
- UDP port for RADIUS accounting server the default is 1646 (see note above)
- UDP port for RADIUS authentication server the default is 1645 (see note above)

Remember:

- The default ports for Cisco are 1645/1646
- The defaults in /etc/ services are 1812/1813

```
radius-server host <name/IP> auth-port 1812 acct-port 1813
radius-server key <key>
radius-server vsa send accounting
radius-server vsa send authentication
```

voice-card

controller

voice-port

This depends on your hardware configuration.

call application voice & dial-peers

```
call application voice pstn2sip tftp://your-server/pstn2sip.tcl
call application voice pstn2sip authenticate-by dnis
call application voice pstn2sip skip-password yes
call application voice pstn2sip authorize yes
call application voice pstn2sip dial-account-id yes
dial-peer voice 100 pots
incoming called-number .T
application pstn2sip
voice-port 0:d
!
dial-peer voice 60 voip
destination-pattern .T
session protocol sipv2
session target sip-server
```

The example above is for when you receive incoming calls with phone numbers which are already in E.164. If a number is received in a local format, you will have to use the translate feature in the PSTN2SIP script to convert it into E.164. For instance, if you receive a US phone number in NANP (area code + phone number), you should add the following command to the application configuration:

```
call application voice pstn2sip translate "/^/1/"
```

Then configure your gateway to send outgoing calls to the SIP server according to the instructions in the previous section.

Set up a PSTN-to-SIP Service

Configure the basic SIP service according to the instructions in the previous section, and ensure that you are able to make calls between SIP phones (i.e. your SIP phones can receive incoming calls).

Create a PSTN Gateway Node

Now you need to create a node which will represent your PSTN gateway. PortaBilling requires some key information about your network equipment, such as the IP address, h323-id, Radius shared secret, and so on.



Porta Switch

| 🙆 🗹 🗃 🕏 🖬 📈 | Add Node | () America/Vancouver | demo-toor | ? Help |
|------------------------------|--|---------------------------------------|-----------|--------|
| 🕨 🖬 Save 🖬 Save & Close 🛞 |) Close | | 💵 Logout | |
| Node Name PSTN-GW-N¥01 | | | | |
| | | | | |
| h323-id PSTN-GW-NY- | 01.mydomain.com * Manufacturer | Cisco Y | | |
| VoIP Password amel8th | * Auto Type | VOIP-GW 💟 | | |
| NAS-IP-Address 48 170.34.100 | RTP Proxying | Optimal 🚩 | | |
| Hostname | | | | |
| Domain | | | | |
| Auth. Transi. Rule 🕐 | RADIUS Client | | | |
| | RADIUS Key | ss3ihiso Auto | | |
| - | RADIUS Source IP | 43.170.34.100 | | |
| | RADIUS Dictionary | Cisco | | |
| | | | | |
| | | | | |
| | | | | _ |
| | Node Management | O America/Vancouver | demo-toor | ? Help |
| Add Sclose | | | 🕅 Logout | 目 Log |
| | H323-ID IP RADIUS C | lient | | |
| | | IO 💿 All Show Nodes | | |
| Name | h323-id IP I | Manufacturer Type RADIUS Client Delet | e | |
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| DemoSIP | demosip 193.28.87.41 | PortaOne PortaSIP 🛃 | | |
| PSTN-GW-NY-01 | STN-GW-NY-01.mydomain.com 43.170.34.100 | Cisco VOIP-GW 🛃 | | |
| The page at htt | ps://demo.portaone.com says: | 2 | 3 | |
| | d information is being cached in the billing engine aching time is 10 minutes. Please contact your sy | | | |
| | ОК | | | |

- 1. In the Management section of the Admin-Index page, choose Nodes.
- 2. In the Node Management window, dick the **Add** icon.
- 3. Fill in the New Node form:
 - Node name a short descriptive name for your gateway (this will be used in the select menus).
 - o h323-ID (recommended: hostname.domainname)
 - VoIP Password enter cisco here.
 - NAS-IP-Address the IP address of the gateway.
 - Auth. Translation rule leave this blank (you can use customer-based translation rules later to allow your customers to dial a number in their own numbering format).
 - Manufacturer select Cisco.
 - Type Vol P node type; select VOIP-GW.
 - Radius Client check this, since gateway will need to communicate with the billing to authorize incoming calls.
 - Radius Key enter the radius shared secret here; this must be the same key which you entered during the Cisco gateway configuration.
 - Radius Source IP see the Node ID, NAS IP address and Radius source IP section in the PortaBilling Administrator Guide for more information; unless your PortaSIP server uses

multiple network interfaces, the value here should be the same as the NAS-IP-Address.

4. Click Save&Close.

NOTE: There is some propagation delay between the database and the Radius server configuration file; however, it is no more than 15 minutes.

Create a Tariff to Charge Your Subscribers

The tariff is a single price list for calling services; in this case, for the incoming call service for your customers.

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| | | | | Name | SIP Sub | oscribers - Incomi | ng | Currency | USD - | US Doll | ar 🚩 | | | |
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| | | | | Off-Peak De | scription | | | | | | | | | |
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| | | | | Destination | | · · · · · · · · · · · · · · · · · · · | | | | | | | | |
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| | | | | Post Call Su | ircharge | 0 % | | | | | | | | |
| | | | | Login Fee | | 0 | | | | | | | | |
| | | | | Connect Fee | э | 0 | | | | | | | | |
| | | | | Round Char | ged Amour | nt xxxxx.xxooo | | • | | | | | | |
| | | | | Default Forn | nula | | | | | °f∡ | | | | |
| | | | | Short Descr | iption | SIP Subscriber | s - Incor | ming | | | | | | |
| | | | | Description | | What we ch incoming c | | | | | | | | |

- 1. In the Management section of the Admin-Index page, choose Tariffs.
- 2. On the Tariff Management page, choose 🖬 Add.
- 3. Fill in the Add Tariff form:
 - Name A short name for the tariff object; this is the name you will then see in the select menus.
 - Currency Indicates in which currency pricing information is defined. All pricing information for a single tariff must be defined in the same currency.

NOTE: The currency for the tariff may be chosen only once, and cannot be changed later.

- Applied To Choose the Customer here, since this tariff will be applied to your subscribers.
- Managed By Choose "Administrator Only" here (this option is only visible after you select Applied to: Customer above).
- Service Type Choose Voice Calls here.
- Off-peak Period Defines the off-peak period. Click on the Off-peak period wizard icon (22) to summon the wizard, which will help you construct the correct period definition. Click Help for more information on period format definition. If you do not differentiate between peak and off-peak rates, just leave this field empty.
- Off-peak Description A description of the off-peak period, automatically filled in by the off-peak period wizard; thus you do not have to fill in this field.
- Destination Group Set If you wish to enter rates in the tariff not for every individual prefix, but for a whole group of prefixes at once, you should create a destination group set and destination groups beforehand. Leave this select menu empty for now.
- Free Seconds The number of free seconds allowed for each call. In order to claim free seconds, the length of the call must be at least one billing unit (first interval; see the 'Enter Rates' section above).
- Post-Call Surcharge Percentage of the amount charged for the call.
- Login Fee Amount to be charged immediately after the first user authentication (i.e. after the user enters his PIN).
- Connect Fee Amount to be charged for each connected call (call with a non-zero duration).
- Round Charged Amount Instead of calculating xDRs with a 5-decimal-place precision, round up xDR amount values (e.g. to cents, so that 1.16730 becomes 1.17). Set the rounding pattern to XXXX.XX000 (as shown on the picture) so every call will be rounded to the equal cent amount.
- Default Formula Default rating formula, which will be applied to every rate created in the tariff. If you leave this empty, the "old-style" rating will be used.
- Short Description A short tariff description. This will be shown in the rate lookup on the admin interface and the self-care pages for your accounts and customers.
- o Description An extended tariff description.
- 4. Click 🖬 Save.

Enter Rates

Rates are per-destination prices. Please refer to the *System Concepts* chapter for more details on billing parameters.

Managing rates online

Managing rates online is very convenient for maintaining existing rate tables, as well as for reference purposes. For new price lists or for major updates, an offline method is better.

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- 1. On the Tariff Management page you will see a list of the available tariffs. Click the Rates icon next to the name of the tariff. When you are in Tariff Management for a particular tariff, dick on Rates in the toolbar.
- 2. On the Edit Rates screen, dick 🖿 Add.
- 3. Fill in the required information:
 - Destination A destination prefix may be entered directly, e.g.
 47 for Norway, or you can access the destinations directory by dicking the Destination link (in the column header). Here you can find the desired prefix by country name.

NOTE: The phone prefix you are trying to create a rate for must already exist in Destinations.

- Interval First first billing unit in seconds
- Interval Next next billing unit in seconds
- o Price First per minute price for first interval
- Price Next per minute price for next interval
- Off-peak Interval First-first billing unit in seconds for off peak time
- Off-peak Interval Next next billing unit in seconds for offpeak time
- Off-peak Price First per minute price for first interval for offpeak time

 Off-peak Price Next – per minute price for next interval for off-peak time

NOTE: Off-peak fields appear only if an **off-peak period** has been defined for the tariff.

- Rating Formula Wizard launches the wizard for creating a custom rating formula
- Effective from If you want this rate to take effect sometime in the future, you can either type in a date manually, or use the calendar (dick on the DD-MM-YYYY link).

NOTE: When using the calendar, you can specify that the date you are entering is in a different time zone than your present one. PortaBilling will then automatically adjust the time.

- The Hidden, Forbidden or Discontinued flags are optional.
- 4. Click the Save button in the toolbar, or the icon on the left side of the row.
- 5. Repeat these steps if you need to enter more rates.

Create a Tariff for Incoming DID Costs

A tariff is a single price list for calling services; in this case, for calculating how much your DID provider will charge you for delivering incoming calls to your network.





| ຝ | _ | \$ | | | Add Tai | riff | | () America/Vancouver | demo-toor | ? Help |
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| | | | Free Second: | s | 0 | | | | | |
| | | | Post Call Sur | charge | 0 % | | | | | |
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| | | | Round Charg | ed Amount | **** | | | | | |
| | | | Default Form | ula | | | ° f ≈ | | | |
| | | | Short Descrip | otion | DID Supplier | | | | | |
| | | | Description | | What we are be DID supplier fo | | | | | |

- 1. In the Management section of the Admin-Index page, choose Tariffs.
- 2. On the Tariff Management page, choose 🖪 Add.
- 3. Fill in the Add Tariff form (please refer to the previous section for a detailed description of its elements). In the Applied To select menu choose Vendor and then clear the check-box Routing since no routing is actually done for this vendor, i.e. the vendor will be sending calls to your network.
- 4. Click 🖬 Save.

Enter Rates

Enter the rates applied to you by the DID provider.

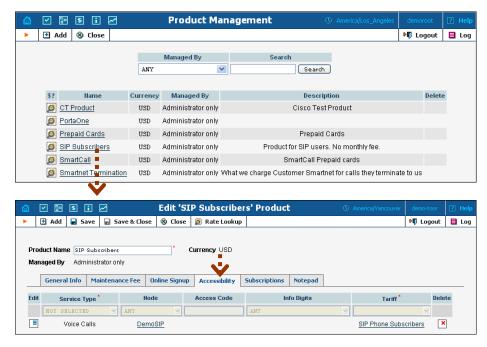
| 3 🗹 🗄 | • | \$ | i | | | | 'DI | D su | ipplier c | osts' tarif | f rates | | | | | | |
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| | dit | Desti | natio | | Countr Descript | - | lnt First | | second Next * | Price, U | SD/ minute Next * | Effective From YYYY-MM-DD HH24:MI:55* | V fx | 4 | Î | • | Delete |
| | | 4723 | 2 | | NORW/ Oslo | ¥Υ | 60 | | 60 | 0.005 | 0.005 | immediately | ? fx | | | | × |

- 1. On the Tariff Management page you will see a list of the available tariffs. Click the I Rates icon next to the name of the tariff. When you have entered Tariff Management for a particular tariff, dick on Rates in the toolbar.
- 2. On the Edit Rates screen, dick 🖪 Add.
- 3. Fill in the required information; please refer to the previous section for a detailed description of the available columns.

- 4. Click the Save button in the toolbar, or the icon on the left end of the row.
- 5. Repeat these steps if you need to enter more rates.

Modify the Accessibility for the Product

Now you must specify when the tariff you have created to charge your customers for incoming calls will actually be applied to them.



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| | Product Name SIP Subscribers Currency USD Managed By Administrator only General Info Maintenance Fee Online Signup Accessibility Subscriptions Notepad | | | | | | | | | | | | | | |
| | General Info Maint | enance Fee Online Signu | P Accessibility Su | bscriptions Notepad | | | | | | | | | | | |
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In the Management section of the Admin-Index page, choose Products. 1. Click on the product name to enter the Edit Product screen.

- 2. After selecting the Accessibility tab, dick the 🖿 Add icon.
- 3. Choose Voice Calls in the Service Type select menu.
- In the Accessibility Entry window, select the PSTN gateway node and choose the tariff which applies to your customers for receiving incoming calls.
- Normally, Access Code or Info Digits do not apply to this type of service (i.e. you do not differentiate between calls your customers receive from fixed or mobile networks). Therefore, just leave these empty.
- 6. Click Save to save this accessibility entry.

Create a DID Supplier Vendor

This entity is required in order to keep track of your incoming DID expenses, and also to provide an adequate level of security on your network. Since every incoming call to your network must be authorized, you can create an account under the vendor which will be used for such authorization.

1. In the Management section of the admin interface, choose Vendors.

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2. On the Vendor Management page, choose **1** Add.

- 3. Fill in the Add Vendor form. Please refer to the instructions provided in the *Basic SIP service* chapter for a detailed description.
- 4. Click Save&Close in order to save your data and return to the Vendors admin page.

Define Connections

Connections are points at which calls leave or enter a network. They are directed to or from vendors, whereby costing occurs. In this case, a connection is the point where calls enter your network via the PSTN gateway.

- 1. In the Management section of the admin interface, choose Vendors.
- 2. Click on the Connections icon next to the vendor name.

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- 3. Choose the type of connection (PSTN from Vendor) by dicking on the corresponding tab.
- 4. Press 🖪 Add to add a new connection.
- 5. Fill in the connection information. Choose your PSTN gateway as the Node and choose the tariff which defines your incoming DID costs for this vendor. If only one PSTN trunk is used for incoming DID calls, enter the port pattern in the Port column; otherwise just leave it empty. Description and Capacity are mandatory for all connection types.
- 6. Click 🖬 Save.

Create Accounts

1. Go to the Customers screen (the one containing a list of customers). It should resemble the screenshot below:

Porta 🏅 Switch

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- 2. Next to the customer name, click the ricon (the one in the Accounts column) to go to account management for that customer.
- 3. Click on 🖪 Add.
- 4. Fill in the Add Account form:
 - Account ID SPID, i.e. the phone number which will be used to login to the SP server and receive incoming calls.
 - **Product** Choose the product you would like your account to have.
 - Blocked You may create the account as blocked, although this is rarely done with SIP service accounts.
 - Opening Balance The initial balance on the account.

Account Info tab

- Account Type Select credit for postpaid, and debit for prepaid service.
- Credit Limit For a credit account, specify the credit limit. If you leave this field empty, it means there is no credit limit for this account (but a customer credit limit may still apply).
- VoIP Password This password is used for SIP services as well. Together with the account ID, this password will be used to authenticate SIP server login.
- Email Enter the account owner's email address here. If he ever forgets his password for the web self-care pages, the password may be reset, and a new one will be sent to this email address. You can also just leave this field empty.

 Batch – A batch is a management unit for accounts. The batch name is alphanumeric. You can type a new name here, or use an existing name in order to generate more accounts for the same batch.

Additional Info tab

• IP Phone, IP Phone Port – Leave these fields empty for now and use manual provisioning instead. SIP phone autoprovisioning is described in the *Setting up Auto-provisioning of IP Phones* chapter.

Life Cycle tab

- Activation Date Account activation date.
- Expiration Date Account expiration date; since we are setting up a postpaid service, which should function for a long time, leave this field blank.
- Lifetime Relative expiration date; since we are setting up a postpaid service, which should function for a long time, leave this field blank.

User Interface tab

- Login Account login to web self-care pages. This may be identical to account ID.
- Password Password for the web self-care pages.
- Time Zone When an account owner (prepaid card user) accesses the web self-care pages to see a list of his calls, the time may be shown in the time zone most appropriate for him.
- Web Interface Language The language to be used on the customer self-care web interface.

Call Features tab

- Preferred IVR Language This is a custom attribute which is transferred to the IVR. Leave English here if you are unsure whether your IVR supports this function.
- Associated Number Redirect number. Leave this empty, since it is not used by PortaSIP.
- UM Enabled Check this box if the account has unified messaging services (e.g. voicemail) enabled.
- Forward Mode Assigns a call forwarding mode to this account:
 - No Forwarding: Disables call forwarding entirely.
 - Follow-me: Enables standard follow-me forwarding.
 - Advanced Forwarding: Activates advanced call forwarding mode.

- Forward to SIP URI: Replaces the Follow-me tab with a simplified Forward tab, where you can enter a forwarding destination as a CLD @IP.
- Forward to CLD: A simplified type of forwarding where you specify a single phone number to which calls will be sent.
- Timeout, sec For how long the IP phone will ring before a call will go to follow-me numbers (if any) or voicemail.
- 5. After dicking Save & Close, you will see a confirmation screen announcing that a new account has been created.

Incoming DID calls (from a VoIP vendor)

Checklist

Print the following page and use it to check off operations you have completed while performing system setup according to the instructions in this chapter. Please make sure that you perform all of the operations (all of the boxes must be checked), otherwise the service will not work.



The checklist below assumes that you have already configured the basic SIP service according to the instructions provided in the earlier chapter.

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| Check that the retail SIP service customer is already created according to the instructions in the <i>Basic SIP service</i> section. | [|] |
|--|---|---|
| Create a new account for this customer, with the account ID identical to the SIP phone number (DID). | [|] |
| Testing Program the parameters (phone #, password, SP server address) into the SP phone and make a test call. | [|] |

Set up a PSTN-to-SIP Service



Configure the basic SIP service according to the instructions in the previous section, and ensure that you are able to make calls between SIP phones (i.e. your SIP phones can receive incoming calls).

Create a Tariff to Charge Your Subscribers

The tariff is a single price list for calling services; in this case, for the incoming call service for your customers.

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- 1. In the Management section of the Admin-Index page, choose Tariffs.
- 2. On the Tariff Management page, choose Add.
- 3. Fill in the Add Tariff form:

- Name A short name for the tariff object; this is the name you will then see in the select menus.
- Currency Indicates in which currency pricing information is defined. All pricing information for a single tariff must be defined in the same currency.

NOTE: The currency for the tariff may be chosen only once, and cannot be changed later.

- Applied To Choose Customer here, since this tariff will be applied to your subscribers.
- Managed By Choose "Administrator Only" here (this option is only visible after you select Applied to: Customer above).
- Service Type Choose Voice Calls here.
- Off-peak Period Defines the off-peak period. Click on the Off-peak period wizard icon (2) to summon the wizard, which will help you construct the correct period definition. Click Help for more information on period format definition. If you do not differentiate between peak and off-peak rates, just leave this field empty.
- Off-peak Description A description of the off-peak period, automatically filled in by the off-peak period wizard; thus you do not have to fill in this field.
- Destination Group Set If you wish to enter rates in the tariff not for every individual prefix, but for a whole group of prefixes at once, you should create a destination group set and destination groups beforehand. Leave this select menu empty for now.
- Free Seconds The number of free seconds allowed for each call. In order to claim free seconds, the length of the call must be at least one billing unit (first interval; see the 'Enter Rates' section above).
- Post-Call Surcharge Percentage of the amount charged for the call.
- Login Fee Amount to be charged immediately after the first user authentication (i.e. after the user enters his PIN).
- Connect Fee Amount to be charged for each connected call (call with a non-zero duration).
- Round Charged Amount Instead of calculating xDRs with a 5-decimal-place precision, round up xDR amount values (e.g. to cents, so that 1.16730 becomes 1.17). Set the rounding pattern to XXXX.XX000 (as shown on the picture) so every call will be rounded to the equal cent amount.
- Default Formula Default rating formula, which will be applied to every rate created in the tariff. If you leave this empty, the "old-style" rating will be used.
- Short Description A short tariff description. This will be shown in the rate lookup on the admin interface and the self-care pages for your accounts and customers.

- Description An extended tariff description.
- 4. Click 🖬 Save.

Enter Rates

Rates are per-destination prices. Please refer to the *System Concepts* chapter for more details on billing parameters.

Managing rates online

Managing rates online is very convenient for maintaining existing rate tables, as well as for reference purposes. For new price lists or for major updates, an offline method is better.

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- 6. On the Tariff Management page you will see a list of the available tariffs. Click the E Rates icon next to the name of the tariff. When you are in Tariff Management for a particular tariff, dick on Rates in the toolbar.
- 7. On the Edit Rates screen, dick 🖪 Add.
- 8. Fill in the required information:
 - Destination A destination prefix may be entered directly, e.g.
 47 for Norway, or you can access the destinations directory by dicking the Destination link (in the column header). Here you can find the desired prefix by country name.

NOTE: The phone prefix you are trying to create a rate for must already exist in Destinations.

- Interval First first billing unit in seconds
- Interval Next next billing unit in seconds
- Price First per minute price for first interval

- Price Next per minute price for next interval
- Off-peak Interval First-first billing unit in seconds for off peak time
- Off-peak Interval Next next billing unit in seconds for offpeak time
- Off-peak Price First per minute price for first interval for offpeak time
- Off-peak Price Next per minute price for next interval for off-peak time

NOTE: Off-peak fields appear only if an **off-peak period** has been defined for the tariff.

- Rating Formula Wizard launches the wizard for creating a custom rating formula
- Effective from If you want this rate to take effect sometime in the future, you can either type in a date manually, or use the calendar (dick on the DD-MM-YYYY link).

NOTE: When using the calendar, you can specify that the date you are entering is in a different time zone than your present one. PortaBilling will then automatically adjust the time.

- The Hidden, Forbidden or Discontinued flags are optional.
- 9. Click the Save button in the toolbar, or the icon on the left side of the row.
- 10. Repeat these steps if you need to enter more rates.

Uploading a rate list from a file

Please consult the instructions provided in the earlier chapters and PortaBilling Templates Guide for more information regarding this.

Create a Tariff for Incoming DID Costs

A tariff is a single price list for calling services; in this case, for calculating how much your DID provider will charge you for delivering incoming calls to your network.





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- 1. In the Management section of the Admin-Index page, choose Tariffs.
- 2. On the Tariff Management page, choose I Add.
- 3. Fill in the Add Tariff form (please refer to the previous section for a detailed description of its elements). In the Applied To select menu choose Vendor then clear the check-box Routing, since no routing is actually done for this vendor, i.e. the vendor will be sending calls to your network.
- 4. Click 🖬 Save.

Enter Rates

Enter the rates applied to you by the DID provider.

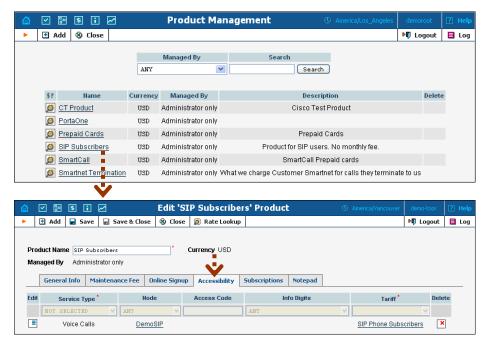
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- 1. On the Tariff Management page you will see a list of the available tariffs. Click the I Rates icon next to the name of the tariff. When you have entered Tariff Management for a particular tariff, dick on Rates in the toolbar.
- 2. On the Edit Rates screen, dick 🖪 Add.
- 3. Fill in the required information; please refer to the previous section for a detailed description of the available columns.

- 4. Click the Save button in the toolbar, or the icon on the left end of the row.
- 5. Repeat these steps if you need to enter more rates.

Modify the Accessibility for the Product

Now you must specify when the tariff you have created to charge your customers for incoming calls will actually be applied to them.



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In the Management section of the Admin-Index page, choose Products. 1. Click on the product name to enter the Edit Product screen.

- 2. After selecting the Accessibility tab, click the 🖬 Add icon.
- 3. Choose Voice Calls in the Service Type select menu.
- In the Accessibility Entry window, select the PortaSIP node and choose the tariff which applies to your customers for receiving incoming calls.
- 5. Type INCOMING in the Access Code column.
- 6. Info Digits do not apply to this type of service (i.e. you do not differentiate between calls your customers receive from fixed or mobile networks). Therefore, just leave this field empty.
- 7. Click Save to save this accessibility entry.

Create a DID Supplier Vendor

This entity is required in order to keep track of your incoming DID expenses, and also to provide an adequate level of security on your network. Since every incoming call to your network must be authorized, you can create an account under the vendor which will be used for such authorization.

1. In the Management section of the admin interface, choose Vendors.

| ③ America/Los_Angeles | demoroot | ? Help | ຝ | V | \$: | 2 | | Add Ve | ndor |
|-----------------------|----------|--------|---|----------|------------|-----------|---------------|---------------|---------------------|
| | M Logout | | • | 🗟 Save | 📄 Save | & Close | 🛞 Close | | |
| | | | | | | | | | |
| USD - US Dollar | * | | | Ven | dor Name D | ID suppli | er | * | Currency |
| 0 | | | | | | | | | Opening Balance |
| , | | | | | | | | | |
| | | | | _ | Address In | fo Ado | litional Info | User Interfac | e |
| | | | | Com | npany Name | DID sup | plier | | Contact |
| | | | | Mr./N | /is./ | | |] | Phone |
| | | | | First | Name | | | ML | Fax |
| | | | | Last | Name | | |] | Alt. Phone |
| | | | | Addı | ress | 11 Bro | badway, S | uite 444 | Alt. Contact |
| | | | | | | | | | E-mail |
| | | | | | | | | | BCC |
| ll Statistics 💟 | | | | | | | | | Send Statistics Fu. |
| | | | | Prov | ince/State | NY | _ | | Description |
| Postal Code | 01801 | | | | | | | | |
| City | New York | | | | | | | | |
| Country/Regio | n Usaļ | | | | | | | | |

2. On the Vendor Management page, choose **1** Add.

- 3. Fill in the Add Vendor form. Please refer to the instructions provided in the *Basic SIP service* chapter for a detailed description.
- 4. Click 🖬 Save.
- 5. Click the Accounts tab.
- 6. Click Add to enter a record for the account which will be used by this vendor to send calls to your network.



| | Sector | \$ | | | Edit V | endor | | | America/Vancouver | demo-toor | ? Help |
|----|----------|------------|--------------|-----------------|---------------|-------------------------------|----------------------|--------|---------------------|-----------|--------|
| • | 🔁 Add | 🖬 Sa | ve 🗟 Save 8 | k Close 🛞 Close | 🔳 xDRs | X Connections | | | | 🕅 Logout | 目 Log |
| Ve | nder Nam | e DID s | upplier | | Oper Bala | ning Balance 0.0 nce 0.0 | 0000 USD 0000 USD | | | | |
| _ | Addres | s Info | Maintenance | Additional Info | User Interfa | Accounts | Notepad | | | | |
| E | | Nam | e * | Login * | | Passwo | ord | Delete | | | |
| | | oplie - in | coming calls | did-supply | | secret1 | | × | | | |
| | | \$ | | | Edit V | | | | ③ America/Vancouver | demo-toor | ? Help |
| • | 🛨 Add | 🖬 Sa | ve 🗟 Save 8 | Close 🛞 Close | 🔳 xDRs | 💥 Connections | | | | 🕅 Logout | 目 Log |
| Ve | ndor Nam | DID s | upplier | * | Oper Balai | ning Balance 0.01 nce 0.01 | 0000 USD 0000 USD | | | | |
| | Addres | s Info | Maintenance | Additional Info | User Interfa | Accounts | Notepad | | | | |
| Ed | it | Nam | e * | Login * | | Passwo | ord | Delete | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |

- 7. Enter the following values:
 - Name A short name for this account information (visible when associating an account with a connection).
 - Login Choose a username to be used by the vendor's proxy or gateway to access your network. If the vendor does not support digest authentication, and you are using IP-based authentication, enter the IP address of the vendor's gateway here and use cisco as the password.
 - Password Choose a secure password (difficult to guess or crack) for the vendor's account.
- 8. Click the Save button in the toolbar, or the icon on the left end of the row.
- 9. Click Close in order to return to the Vendors admin page.

Define Connections

Connections are points at which calls leave or enter a network. They are directed to or from vendors, whereby costing occurs. In this case, a connection is the point where calls enter your network via the PSTN gateway.

- 1. In the Management section of the admin interface, choose Vendors.
- 2. Click on the Connections icon next to the vendor name.

60



| ₫ | | 80 | \$ | i | | | | Vend | or M | anagen | nent | | 🚯 Ameri | ca/Vancouver | demo-toor | ? Help |
|------|--------------------------------------|-------|------|-------------------|----------------|------------|--------------|---------|---------|------------|-----------|------------------|----------|--------------|-----------|--------|
| • | • | Add | 8 | Close | | | | | | | | | | | 💵 Logout | 📒 Log |
| | | | | | | | | | | Searc | ь | | | | | |
| | | | | | | | | | | 56016 | Search | | | | | |
| | | | | | | | | | | | | _ | | | | |
| | | | | | | xDRs | Name | Conn | ections | Currency | Balance | E-mail | Delete | | | |
| | | | | | | P | ABC | [| 8 | USD | 0.00000 | | | | | |
| | | | | | | \square | DID supplier | | 8 | USD | 0.00000 | | × | | | |
| | | | | | | Q | GlobalNet | | 8 | USD | 0.06986 | info@globalnet.c | :om | | | |
| | | | | | | Q | MCI Vendor | | 8 | USD | 18.58369 | | | | | |
| | | | | | | Q | SmartNetwork | | 8 | USD | 0.00000 | | | | | |
| | | | | | | Q | SPT Telecom | | 8 | USD | | info@spt.cz | | | | |
| | | | | | | P | Teleglobe | | 8 | USD | 0.00000 | | | | | |
| | | | | | | \square | X-Telecom | | 8 | USD | 374.37843 | voip@x-telecom. | com | | | |
| | | | | | | | V | • | | | | | | | | |
| | | 20 | \$ | i | | | Vendor | 'DIC |) sup | oplier' c | onnecti | ons | () Ameri | ca/Vancouver | demo-toor | ? Help |
| • | • | Add | | Save | | Save & | Close 🛞 Clo | se | | | | | | | M Logout | 目 Log |
| | | | | | | | | | | | | | | | | |
| | | | | | | V. | | | | | _ | | | | | |
| - 5 | STN f | rom \ | /end | or | VoIP fr | om Ven | lor PSTN to | Vendor | Vol | P to Vendo | r | | | | | |
| Edit | nad | | | Node ¹ | • | | RTP Proxying | | | sl. Rule | | Account * | Delete | | | |
| Ľ | | | | Tariff | * | | | lescrip | tion * | | | Capacity* | 2.51010 | | | |
| | [| Demo | SIP | | | V 0 | ptimal 🔽 | | | | DID : | supplie - iz 🔽 | × | | | |
| | DID supplier costs 👻 Incoming DIDs f | | | | coming DIDs fi | om suj | oplier | | 60 | | | | | | | |
| | | | | | | | | | | | | | | | | |

3. Choose the type of connection (

| ۵ | 🗹 🐻 🕃 🖌 Add Account for Retail Customer 'EasyCall Ltd.' 🕚 America.Los_Angeles | demoroot | ? Help |
|---|--|-----------|--------|
| • | a Save & Close 🛞 Close | ▶Ø Logout | |
| | Account ID 16041234567 Product USD - SIP Subscribers M Blocked Opening Balance 10 | | |
| | Account Info Subscriber Additional Info Life Cycle User Interface Call Features | | |
| | Type O Debit O Credit O Voucher | | |
| | VoIP Password scho7rtw Auto | | |
| | E-mail | | |
| | Batch easycall New batch . | | |

- 2. Next to the customer name, click the icon (the one in the Accounts column) to go to account management for that customer.
- 3. Click on 🖆 Add.
- 4. Fill in the Add Account form:
 - Account ID SPID, i.e. the phone number which will be used to login to the SIP server and receive incoming calls.
 - **Product Choose the product you would like your account to have.**
 - Blocked You may create the account as blocked, although this is rarely done with SIP service accounts.
 - Opening Balance The initial balance on the account.

Account Info tab

- Account Type Select credit for postpaid, and debit for prepaid service.
- Credit Limit For a credit account, specify the credit limit. If you leave this field empty, it means there is no credit limit for this account (but a customer credit limit may still apply).
- VoIP Password This password is used for SIP services as well. Together with the account ID, this password will be used to authenticate SIP server login.
- Email Enter the account owner's email address here. If he ever forgets his password for the web self-care pages, the password may be reset, and a new one will be sent to this email address. You can also just leave this field empty.
- Batch A batch is a management unit for accounts. The batch name is alphanumeric. You can type a new name here, or use an existing name in order to generate more accounts for the same batch.

Additional Info tab

 IP Phone, IP Phone Port – Leave these fields empty for now and use manual provisioning instead. SIP phone autoprovisioning is described in the *Setting up Auto-provisioning of IP* chapter.

Life Cycle tab

- Activation Date Account activation date.
- Expiration Date Account expiration date; since we are setting up a postpaid service, which should function for a long time, leave this field blank.
- Lifetime Relative expiration date; since we are setting up a postpaid service, which should function for a long time, leave this field blank.

User Interface tab

- Login Account login to web self-care pages. This may be identical to account ID.
- Password Password for the web self-care pages.
- Time Zone When an account owner (prepaid card user) accesses the web self-care pages to see a list of his calls, the time may be shown in the time zone most appropriate for him.
- Web Interface Language The language to be used on the customer self-care web interface.

Call Features tab

- Preferred IVR Language This is a custom attribute which is transferred to the IVR. Leave English here if you are unsure whether your IVR supports this function.
- Associated Number Redirect number. Leave this empty, since it is not used by PortaSIP.
- UM Enabled Check this box if the account has unified messaging services (e.g. voicemail) enabled.
- Forward Mode Assigns a call forwarding mode to this account:
 - No Forwarding: Disables call forwarding entirely.
 - Follow-me: Enables standard follow-me forwarding.
 - Advanced Forwarding: Activates advanced call forwarding mode.
 - Forward to SIP URI: Replaces the Follow-me tab with a simplified Forward tab, where you can enter a forwarding destination as a CLD @IP.
 - Forward to CLD: A simplified type of forwarding where you specify a single phone number to which calls will be sent.
- Timeout, sec For how long the IP phone will ring before a call will go to follow-me numbers (if any) or voicemail.
- 5. After dicking Save & Close, you will see a confirmation screen announcing that a new account has been created.



3. Setting up Autoprovisioning of IP Phones

This chapter demonstrates how to set up SIP phone auto-provisioning so that you can easily control the parameters and configuration of thousands of IP phones from the PortaBilling100 web interface, without having to provision each unit individually.

Please refer to the PortaBilling Web Reference Guide PDF file for detailed instructions on how to navigate and operate the web interface, as well as detailed explanations of particular fields.

Setting up Auto-provisioning of IP Phones

The following section will assist you in setting up automatic provisioning of IP phones by PortaSwitch, so that every phone will automatically download all the required configuration parameters, such as phone number or password, from the provisioning server.

Checklist

Print the following page and use it to check off the operations you have completed while performing system setup according to the instructions in this section. Please make sure that you perform all of the operations (all of the boxes must be checked), otherwise the service will not work.

| Operation | D | one |
|--|--------|--------|
| General configuration Create a new IP phone profile for the required type of IP phone In the IP phone profile, fill in all the required parameters (e.g. SIP proxy address) | [[|]] |
| IP phone inventory Create a record for your IP phone in the IP phone inventory, making sure to enter the correct MAC address | [|] |
| Assigning a phone number to the IP phone Make sure your SIP service is provisioned according to the instructions given above in this guide | [|] |
| Create a new account with the product you allocated for the SIP | [|] |
| service, with an account ID identical to the phone number Assign this account for provisioning on a certain IP phone | [|] |
| IP phone settings Connect the IP phone to the Internet If the phone has not been pre-configured for your provisioning server by the vendor, enter provisioning information into the phone manually | [[|]] |
| Wait until the configuration files are updated on the provisioning | [|] |
| server Testing After your phone downloads the configuration from the server and successfully registers on the SIP server for the first time, you will receive a "first login greeting" call | [|] |
| Make a test phone call | [|] |

Create an IP Phone Profile

| ₫ | ~ | | \$ | | | IP Pho | ne Profiles | | America/Los_ | Angeles | demoroot | ? Help |
|---|--------------|------------|----------------------|----------|----------------------|--------------------|---|---------------------------------|-------------------------------|---------|----------|--------|
| • | • | Add | 🛞 Close | | | | | | | | M Logout | 目 Log |
| | | | Effective Now-> | v | Name ame Type Eff | ANY ective From | Type | ANY | naged By v ption Delete | Sea | rch | |
| | ż | , | | | | | | | | | | |
| | - | | | | | | | | | | I | |
| | \checkmark | : • | \$ 1 | | A | dd IP P | hone Profile | | | | demoroot | |
| • | | Save | Save | & Close | S Close | | | | | | N Logout | |
| | | | | | Type As Co | iged By | Sipura - Standard Administrator onl Sipura 2000 None Date immediately Time | y V VYYY-MM-DD HH24:MI:SS | • | | | |

- 1. In the Management section of the Admin-Index page, choose IP Phone Profiles.
- 2. In the IP Phone Profile management window, dick the **1** Add icon.
- 3. Fill in the Add IP Phone profile:
 - Name A short descriptive name for this profile.
 - Managed By If you plan to use this profile for a certain reseller's customers, choose the reseller from the select menu; otherwise leave this as Administrator Only.
 - Type The hardware type of the IP phone.
 - As Copy Of This will allow you to create new profiles based on already existing ones; for now, leave this as None.
 - Effective From Leave the value in this field as immediately.
- 4. Click 🖬 Save.

IP Phone Profile Settings

After clicking Save on the previous page, you will go to the Profile Edit page, where you can edit the generic device settings. These configuration parameters are dependent on the specific model of your IP device. The example below uses a Spura-2000 device, but most of the settings should be the same for other Spura/ Linksys VoIP products.



| | replaced by it's MAC-address, so leave it as is (otherwise if you put the actual MAC address in, you cannot reuse the same profile for multiple phones). |
|------------------------|---|
| GPP A, GPP B, GPP C | Dynamic variables. During config file generation, \$i_env will be replaced by a unique environment ID, and \$ascii_key by the crypt key from the IP phone. GPP A corresponds to \$A variable in the Profile Rule field, GPP B to \$B, etc. |

There is no need to change any of the values for dynamic variables.

| 🙆 🗹 🔄 🖻 i 🖂 🛛 Edit | Sipura - Standard' IP Phone Profile 🛞 America/Vanco | uver demo-root | 🛛 Help |
|----------------------------------|---|----------------|--------|
| 🕨 🝙 Save 🕞 Save & Close 🛞 Close | | 💐 Logout | 目 Log |
| Type Sipu | ra - Standard * C Effective From ra 2000 Date immediately YYY-MM-DD dard profile for residential SIP Time H424:MLSS Discontinued C | | |
| System Provis | ioning Regional Line 1 Line 2 | | |
| Line Enable | | | |
| | Yes 💌 | | |
| Proxy Use Outbound Proxy | sip.smartcall.com | | |
| | No 💌 | | |
| Outbound Proxy Register | | | |
| Use DNS SRV | Yes M | | |
| DNS SRV Auto Prefix | No M | | |
| | No 💌 | | |
| Register Expires Display Name | 3600 \$firstname \$midinit \$lastname | | |
| UserID | ştirstname şmidinit şlastname \$id | | |
| Auth ID | \$10 | | |
| Use Auth ID | No 💙 | | |
| Preferred Codec | C729a ¥ | | |
| Use Pref Codec Only | No V | | |
| DTMF Tx Method | Auto | | |
| Dial Plan | (*xx[[3469]11 0 00 [2-9]xxxxxx 1xxx[2-9]xxxxxxS0 xxxxxxxxxxx,) | | |
| SIP Port | 5060 | | |
| SIP Debug Option | none | | |
| NAT Mapping Enable | No V | | |
| NAT Keep Alive Enable | | | |
| | \$NOTIFY | | |
| NAT Keep Alive Dest | \$PROXY | | |

In the Line 1 and Line 2 tabs, you can specify parameters for both phone ports of your IP phone.

| Field | Description |
|-----------------------|--|
| Proxy | SIP server for registration and placing outgoing calls. |
| Outbound Proxy | SIP Server for placing outgoing calls (if different from the SIP registration server). |
| Use Outbound Proxy | If set to "no", the SIP server defined by the Proxy parameter will be used for all registrations and outgoing calls. |
| Register | Whether or not the IP phone should register with the SIP server; this is required to receive incoming calls. |

| Register Expires | Registration lifetime in seconds (the Expires value in a REGISTER request). The IP phone will periodically renew registration shortly before the current registration expires. |
|------------------------|---|
| Display Name | The subscriber's display name, which appears in the caller-id for his outgoing calls; by default First Name + M Name + Last Name. |
| User ID | The phone number assigned to this port. The dynamic variable \$id will be automatically replaced by the account's ID (phone number). |
| Auth ID | Authentication ID (if different from the phone number). |
| Use Auth ID | If set to "yes", the combination Auth ID and Password will be used for SIP authentication. Otherwise, User ID and Password are used. |
| Preferred Codec | Select a preferred codec for all calls. However, the actual codec used in a call will still depend on the outcome of the codec negotiation protocol. Possible values: G711u, G711a, G726-16, G726-24, G726-32, G726-40, G729a, G723. |
| Use Pref Codec Only | Only use the preferred codec for all calls. The call will fail if the other endpoint does not support this codec. |
| DTMF Tx Method | Method for transmitting DTMF signals to the far end: Inband = Send DTMF using audio path; INFO = Use the SIP INFO method, AVT = Send DTMF as AVT events; Auto = Use Inband or AVT based on outcome of codec negotiation. |
| Dial Plan | Per-line dial plan script; see the product manual for a detailed description of the syntax. |

Create an IP Phone Entry



Porta 🗹 Switch

| 🙆 🗹 🗄 | • • • • | | | Add IP Pho | one | | ① Amer | rica/Vancouver | demo-root | ? Help |
|---|------------------|--|--|--------------------|-----------------------|----------------------------------|---------------------|----------------|-----------|--------|
| 🕨 🖬 Sav | /e 🗟 Save & Clos | se 🛞 Close | | | | | | | 💵 Logout | 目 Log |
| | | | JB SPA-2000 Ny Administrat | or only 💌 | * Description Type | J. Brown SPA-2000 Sipura 2000 | × * | | | |
| | | Profile MAC Addre Ports ASCII Key Inventory IE | Sipura - S SS 00:0E:08:AB: Total 2 | | | | | | | |
| ▲ ▲ | | | I | P Phone Inv | entory | | () Amer | rica/Vancouver | demo-root | ? Help |
| | | | Туре | Sta MY | tus | Search Search | | | | |
| | Name | Туре | Profile | Managed By | MAC Address | Description | Ports free total | Inventory ID | Delete | |
| | JB SPA-2000 | Sipura 2000 | Sipura - Standard | Administrator only | 0:E:8:AB:D7:A8 | J. Brown SPA-2000 | 2 2 | JB Sipura | × | |
| | My SPA-941 L | inksys SPA-941 | SPA-941 | Administrator only | 0:E:8:DB:F8:CE | My office Linksys SPA-941 | 2 2 | KZ Linksys | × | |
| | SPA 2000 .117 | Sipura 2000 | Sipura 2000 | Administrator only | 0:50:56:C0:0:8 | | 1 2 | 1 | | |

- 1. In the Management section of the Admin-Index page, choose IP Phone Inventory.
- In the IP Phone Inventory management window, dick the Add icon.
- 3. Fill in the Add IP Phone form:
 - Name A unique ID for the IP phone.
 - Type The hardware model of the phone.
 - Profile The IP phone profile you previously created.
 - MAC Address The hardware ID of the IP phone (typically printed on the back of the device), 6 hexadecimal numbers, separated by colons. Make sure you enter the full value of the MAC address, including the colons!
 - Ports How many phone lines are available on this device.
- 4. Click Save & Close.

Provisioning an Account on an IP Phone

1. Open the Account Info form for an existing account, and go to the Additional Info tab:

| | > | S | . 🖂 . | Account | Info / | Retail Cu | istomer | 'EasyCall Lt | d.' 🕓 Ame | | | 🛛 Help |
|---|---|----------|-------------|----------|-----------|---------------|------------|----------------|------------------|---------------|----------|--------|
| • | 🔒 Save | 📄 Si | ave & Close | 🛞 Close | 🔳 xDRs | 🧕 Rate Lo | okup 🗐 E | -Payments Log | | | 🕅 Logout | 📒 Log |
| 1 | Account ID 16041234570 * Product USD - SIP Subscribers V Blocked Balance 0.00000 USD User Agent Contact Contact Account Info Maintenance Subscriber Additional Info Life Cycle User Interface Call Features Subscriptions Notepad | | | | | | | | | | | |
| _ | Accou | nt Info | Maintenan | ce Subsc | riber Ado | litional Info | Life Cycle | User Interface | Call Features | Subscriptions | Notepad | |
| 1 | P Phone | | JB SPA-20 | 00 | | 1 | | | | | | |
| 1 | IP Phone Port | | | | | | | | | | | |
| E | E-commerce Enabled | | | | | | | | | | | |
| [| Discount PI | an | Product | default | | * | | | | | | |

- 2. Select the IP Phone from the list.
- 3. Choose a specific port from the IP Phone Port select menu if the device has multiple phone ports.
- 4. Click Save & Close.

Note: The **IP Phone** select field shows a list of phones that have not been used before in other accounts, or phones with available (unused) ports.

After the automated script creates a new configuration file, it will place it on the provisioning server. The file generation process runs every hour (or every time you update a specific IP phone profile). All device configuration files are stored in */home/portaadmin (anothe (https://on the PortePilling100 days error in gubdirectories)*

admin/apache/htdocs/ on the PortaBilling100 slave server, in subdirectories with a name identical to the environment ID (i_env): 1, 2, 3, and so on.

IP Phone Device Configuration

If your IP phone/ ATA was pre-configured by the vendor to retrieve a configuration from your provisioning server, you need only connect the phone to the Internet. Otherwise, you must enter information regarding the provisioning server into the IP phone manually:

- Connect the Spura device to the LAN, and find the IP address assigned to it by DHCP: connect an analog phone to phone port 1 and then dial **** on the phone, so that you enter the configuration menu. Dial 110# and listen to the IP address announced.
- On the PC connected to the same LAN as the Spura device, open a new web browser window and enter the URL http://<IP>, where <IP> is the IP address which was announced to you by the IVR.
- 3. Click on Admin login, then go to Advanced view and the Provisioning tab.





| Address 🗃 http://192.168.0.237/a | admin/advanced | | | | | | * | 🔁 Go | Links |
|----------------------------------|---|------------------|--------------|-----------|------------|-------|-------------------|-----------|----------|
| technology, inc. | | | Sip | ura Pl | none A | dapte | r Conf | igura | tion |
| Info System SIP Provisi | oning Regional | Phone Line | 1 Line 2 | User 1 | User 2 | | <u>User Login</u> | basic a | advanced |
| | | | | | | | | | |
| Configuration Profile | | | | | | | | | |
| Provision Enable: | yes 💌 | Re | sync On Re | set: | | yes 🗸 | | | |
| Resync Random Delay: | 2 | Re | sync Period | lic: | | 3600 | | | |
| Resync Error Retry Delay: | 3600 | Fo | rced Resyn | c Delay: | | 14400 | | | |
| Resync From SIP: | yes 💌 | Re | sync After I | Upgrade A | Attempt: | yes 🗸 | | | |
| Resync Trigger 1: | | | | | | | | | |
| Resync Trigger 2: | | | | | | | | | |
| Resync Fails On FNF: | yes 💌 | | | | | | | | |
| Profile Rule: | [key \$B]http://PB | _SLAVE_SERV | ER/\$A/\$MA | .cfg | | | | | |
| Profile Rule B: | | | | | | | | | |
| Profile Rule C: | | | | | | | | | |
| Profile Rule D: | | | | | | | | | |
| Log Resync Request Msg: | \$PN \$MAC Reque | sting resync \$ | SCHEME://\$ | SERVIP: | \$PORT\$PA | гн | | | |
| Log Resync Success Msg: | \$PN \$MAC Succe | | CHEME://\$ | SERVIP:\$ | PORT\$PAT | н | | | |
| Log Resync Failure Msg: | \$PN \$MAC Resyn | c failed: \$ERR | | | | | | | |
| Report Rule: | | | | | | | | | |
| Firmware Upgrade | | | | | | | | | |
| Upgrade Enable: | yes 💌 | Up | grade Error | Retry De | elay: | 3600 | | | |
| Downgrade Rev Limit: | | | | | | | | | |
| Upgrade Rule: | | | | | | | | | |
| Log Upgrade Request Msg: | \$PN \$MAC Reque | sting upgrade | \$SCHEME:/ | /\$SERVIP | \$PORT\$P | ATH | | | |
| Log Upgrade Success Msg: | \$PN \$MAC Successful upgrade \$SCHEME://\$SERVIP:\$PORT\$PATH \$ER | | | | | | | | |
| Log Upgrade Failure Msg: | \$PN \$MAC Upgra | de failed: \$ERF | t | | | | | | |
| General Purpose Parameters | | | | | | | | | |
| GPP A: | 1 | | | | | | | | |
| GPP B: | | | | | | | | | |

- 4. Enter the provisioning information.
 - In the Profile Rule field, enter:

[--key \$B]http://PB_SLAVE_SERVER/\$A/\$MA.cfg

(replace PB_SLAVE_SERVER with the actual hostname or IP address of your PortaBilling100 slave server; for instance, the actual value in the field might be: [--key \$B]http://demo.portaone.com/ \$A/ \$MA.cfg).

- In the GPP A field, enter the numeric ID of the environment (i_env).
- If you plan to use encryption for the configuration files, enter the secret key in the GPP B field.
- 5. Apply the changes by clicking Submit All Changes at the bottom of the page. After reboot, the device will request the configuration file from the server via the http protocol, and all profile parameters will be applied.

Advanced Provisioning Tips

In order to understand provisioning in depth, you have to know something about the internal processes of configuration file generation.

Auto-provisioning is a built-in function of an IP phone, allowing the device to download its configuration from an external server via the

HTTP or TFTP protocols. Different IP phones use a different set of configuration parameters and a different format for the configuration file. In addition, many IP phone manufacturers require the configuration file to be processed by some proprietary utility (profile compiler) before it can be supplied to the IP phone.

PortaBilling initially processes each account with an associated IP phone and creates a parameter-value plain-text file located in /usr/home/portaadmin/profile. This file then becomes the source for the manufacturer's configuration compiler. The result of the compilation (i.e. the file to be downloaded by the IP phone) is placed in /usr/home/portaadmin/apache. For convenience in the initial setup, /usr/home/portaadmin/apache/htdocs is the root directory for the default web host, so any IP phone can access its configuration file just by sending a request to the http-port of the PortaBilling100 slave server.

For phones that do not support http provisioning, you may use the TFTP protocol. The main disadvantage of TFTP is that it has a higher chance of being blocked by a firewall. There is no support for subdirs in the TFTP provisioning server path, so all provision configs are stored without a \$env-subfolder in / home/porta-admin/apache/htdocs, unlike other UA profile configs.

You may change the default location for storing configuration files:

1. To change the http-root dir, edit the DocumentRoot parameter for port 80 in the Apache host's configuration file:

/usr/local/etc/apache/porta.httpd.conf:

```
<VirtualHost _default_:80>
DocumentRoot "/home/porta-admin/apache/htdocs/"
Options ExecCGI
DirectoryIndex index.pl
</VirtualHost>
```

Note: If you change this value you must make corresponding changes in an additional list of configuration files. Do not forget to restart the Apache server afterwards.

- 2. To change the PortaBilling output directory for compiled profiles, edit the section [UA_Profiles] ResultDir parameter in the /usr/home/porta-admin/etc/porta-admin.conf file.
- 3. To change the PortaBilling result dir for intermediary (non yet compiled) text files, edit the section [UA_Profiles] Dir parameter in the /usr/home/porta-admin/etc/porta-admin.conf file.
- 4. To change the tftp-server root path for devices which only have TFTP-protocol support, edit the /etc/inetd.conf file and the -s inline parameter for tftpd-server startup. Do not forget to restart inetd afterwards.



4. Appendices

APPENDIX A. Clients' Cisco ATA 186 Configuration for PortaSIP

| - | CLIENT'SACCOUNT ID (PHONE NUMBER) 1] |
|------------------|---|
| PWD0 [(| CLIENT'S PASSWORD FOR ACCOUNT ID 1] |
| | CLIENT'SACCOUNT ID (PHONE NUMBER) 2] |
| | CLIENT'S PASSWORD FOR ACCOUNT ID 2] |
| | IP ADDRESSOF SERVER RUNNING PORTASIP] |
| |).0.0.0 |
| GateWay2 0 | 0.0.0 |
| UseLoginID 0 |) |
| LoginID0 0 |) |
| LoginID1 0 |) |
| Altgk 0 | 0.0.0 |
| AltGKTimeOut 0 |) |
| GkTimeToLive 3 | 300 |
| GkId . | |
| UseSIP 1 | |
| SIPRegInterval 1 | 180 |
| MaxRedirect 5 | 5 |
| SIPRegOn 1 | |
| NATIP 0 | 0.0.0 |
| SIPPort 5 | 5060 |
| - | DIFFERENT FOR EACH CLIENT AS DESCRIBED IN THE SETUP GUIDELINES |
| |).0.0 |
| NatServer [] | IP ADDRESS OF SERVER RUNNING PORTASIP |
| P | Dx1e |
| LBRCodec 0 |) |
| AudioMode 0 |)x00150015 |
| RxCodec 0 | |
| TxCodec 0 | |
| NumTxFrames 1 | - |
| CallFeatures 0 | Dxfffffff |
| | Dxfffffff |
| |)xc0019e60 |
| FeatureTimer 0 | |
| Polarity 0 | |
| ConnectMode 0 |)xe0400 |
| AuthMethod 0 | |
| - | SEE CISCO ATA 186 DOCUMENTATION FOR ENTERING CORRECT /ALUE] |
| | |

Porta 🏅 Switch

| AltNTPIP | 131.188.3.222 |
|--------------|---------------|
| DNS1IP | 0.0.0.0 |
| DNS2IP | 0.0.0.0 |
| UDPTOS | 0xb8 |
| SigTimer | 0x64 |
| OpFlags | 0x62 |
| VLANSettings | 0x2b |
| NPrintf | 0.0.0.0 |
| TraceFlags | 0 |

The manufacturer's default values are assumed for all options not listed here.

APPENDIX B. Configure Cisco ATA Using ATA Expert

Cisco ATA could be configured from the web interface accessible at http://<ata-IP-address>/dev. However, this web interface is designed to be used by experts, and parameter values must be entered in the protocol-specific format (e.g. 0x00150015). You may find more information at:

http://www.cisco.com/en/US/products/hw/gatecont/ps514/prod ucts_configuration_example09186a00800c3a50.shtml

However, this complicated way of entering the parameters makes it virtually impossible for end-users to employ.

| Address 🕘 http://192.168.0.16/dev | | | | 🖌 🄁 Co | Links |
|-----------------------------------|-------------------|-----------------|-------------------|--------|-------|
| Cia | aa ATA 194 | Confin | | | |
| | co ATA 18 | Conng | uration | | |
| UIP assword: | • | ToConfig: | 1 | | |
| UseTftp: | 1 | TftpURL: | 0 | | |
| CfgInterval | 3600 | EncryptKey: | • | | |
| Dhep: | 0 | StaticIP: | 192.168.0.16 | | |
| StaticRoute: | 192.168.0.3 | StaticNetMask: | 255.255.255.0 | | |
| UID0: | 12027810001 | PWD0: | ••••• | | |
| UID 1: | 0 | PWD1: | • | | |
| GkOrProxy: | demo.portaone.com | Gateway: | 0 | | |
| GateWay2: | 0.0.0.0 | UseLoginID: | 0 | | |
| LoginID0: | 0 | LoginID 1: | 0 | | |
| AltGk: | 0 | AltGkTimeOut: | 0 | | |
| GkTimeToLive | : 300 | GkId: | | | |
| UseSIP: | 1 | SIPRegInterval: | 180 | | |
| MaxRedirect. | 5 | SIPRegOn: | 1 | | |
| NATIP: | 0.0.0.0 | SIPPort: | 5060 | | |
| MediaPort. | 16384 | OutBoundProxy: | demo.portaone.com | | |
| NatServer: | demo.portaone.com | NatTimer: | 0x0000001e | | |
| LBRCodec: | 0 | AudioMode: | 0x00150015 | | |

Fortunately, PortaBilling provides a safe and user-friendly way to configure your Cisco ATA from the web interface via Cisco ATA Expert:

- 1. In the Management section of the Admin-Index page, choose Cisco ATA Expert.
- 2. Type in your Cisco ATA IP address, as well as the administrator's password if you have set up one.

| á v 20 s i 🗸 | demo3root | | |
|--------------|-----------------------------------|----------|--|
| S Close | | 💵 Logout | |
| | IP 195.140.247.242 UI Password | | |
| | Login | | |

NOTE: The PortaBilling ATA Expert needs to communicate directly with the Cisco ATA. So make sure that the ATA is connected to the network and configured with an IP address. This IP address must be either a public IP address (accessible from anywhere on the Internet) or a private IP address (e.g. 192.168.xxx.xxx) which is accessible from the PortaBilling web server.

3. You can browse current configuration parameters on the expert screen.

| · 🖌 🗜 | \$ | i 🛛 | | | Cisco | ATA Ex | pert | | | () A | merica/Vancouver | demo3root | ?Help |
|---|-----------------------|---|------------------------------|----------------|----------------------|--------------|-----------------------|----------|----------|---------------|-------------------|--------------|--------|
| 🗟 Sav | e 🖬 | Save & Close | 🛞 Close | O Reset | Reload | | | | | 195.14 | 0.247.242:3333 | 💵 Logout | , |
| | Vers IP | ion v3.1.1 atasip 195.140.247 | | | 0.9.232.142 SIP 💙 | .49.238 (00 | 1:09:E8:8E:31:E | E) | | | | | |
| | | IP NTP Ac | counts Co | decs & DTMF | Fax Deb | ug SIP | Call Features | FXS | Timeouts | Ring & Tones | Provisioning | Other | |
| | DH | CP | | ~ | | VLAN | | | | | | | |
| | Do | Not Request Opt | ion 150 | | | Use VI | AN IP Encapsu | lation | | | | | |
| | Red | juest Hostname | | | | TCP C | oS (802.1P prio | rity) | 3 🗸 | | | | |
| | IP | | | | | | oS (802.1P pric | | 5 🗸 | | | | |
| | | mask | | 0 | | | pecified 802.1G | I VLAN I | | | | | |
| | | ault Route | | 0 | | 802.10 | ID | | 0 | | | | |
| | | DHCP Server-S | upplied DNs | | | | | | | | | | |
| | | ondary DNS | | 0.0.0.0 | | | | | | | | | |
| | | | | | | | | | | | | | |
| | _ | rysadeuersor(% | | | | • | | | | | | | |
| | | equest High Rel equest High Thr | | | | | | | | | | | |
| | | equest Low Del: | | | | | | | | | | | |
| | | atagram Preced | | 0 🕶 | | | | | | | | | |
| | | | | | | 1 | | | | | | | |
| Გ ☑ | : | s 🖬 🖂 | | | Cisc | o ATA E | vnort | | | (A) | America/Vancouv | er demo3root | ? Help |
| Image: Second | _ | Save & Clos | e 🛞 Clos | e 🛈 Reset | Reloa | | | | | | 140.247.242:333 | | |
| | ure | E Sure a clos | | e o nese | • Reloc | ·• | | | | 1.50 | 1-012-1112-121000 | o vy cogou | |
| | | rsion v3.1.1 atas | | | | 3 | 00:09:E8:8E:31 | :EE) | | | | | |
| | IP | 195.140.2 | 47.242:3333 | i Mo | ie sip 🗸 | | | | | | | | |
| | _ | IP NTP 4 | Accounts | Codecs & DTM | F Fax D | ebug SIP | Call Feature | 5 FXS | Timeout | s Ring & Tone | s Provisioning | Other | _ |
| | L | BR Codec | | | G.729 | ~ | G.711 RTF | payloa | d type | | | | |
| | F | TP Frame Size, i | ms | | 20 🔽 | | Dynamic T | ype 126 | i/127 | | ۲ | | |
| | т | xCodec Preferen | ice | | G.729a | ~ | Standard Type 0/8 | | | | | | |
| RxCodec Preference G. 729a | | | | | | ~ | | | | | | | |
| | | xCodec Preferer | nce | | G. 729a | | | | | | | | |
| | | xCodec Preferer end A Ringback | | e Caller | G. 729a | | | | | | | | |
| | s | | Tone To The | | | | | | | | | | |
| | S | end A Ringback lix Audio And Cal | Tone To The | | | | Phone ? | | | | | | |
| | S N P | end A Ringback | Tone To The I Waiting Tor | | | | Phone 2 G.711 Sile | nce Sup | pression | | | - | |
| | S N F | end A Ringback lix Audio And Cal hone 1 | Tone To The I Waiting Tor | ne During A Ca | | | | | pression | | | - | |
| | S M F G G | end A Ringback lix Audio And Cal hone 1 .711 Silence Suj | Tone To The I Waiting Tor | ne During A Ca | | | G.711 Sile | | pression | | iation ¥ | - | |

4. Press Save to save the new configuration to the ATA.

APPENDIX C. Client's Sipura Configuration for PortaSIP

- 1. First, you need to know the SPA IP address. Via a touchtone telephone attached to the phone port on the SPA, press the star key four times (****). Then type 110# and the IP address will be announced.
- 2. Run a Web browser application on the same network as the SPA. Open a session in the SPA by typing http://<spaip address>/admin/advanced.
- 3. Choose the specific phone port (click on Line 1, Line 2 or another tab).
- 4. Provide values for the required parameters, which include: a in Proxy and Registration:
 - i. Proxy PortaSIP address (or hostname)
 - ii. Register yes
 - b. in the Subscriber information part:
 - i. Display Name your identification (e.g. John Doe; this will be seen by the called party)
 - ii. User ID SP account ID
 - iii. Password Vol P password for your SIP account
 - iv. Use Auth ID no
- 5. Submit all the changes and update the SPA configuration.



| C | IPU | | | | 134 | | | | | | " | | |
|----------|--------------|------|--------------|----------------|-----------|--------|------------------------|-----------|------------|----------|-------------------|-------|---------|
| 31 | technol | | | | | | | - | Discussion | Adamb | | | |
| | | | | | | | | | | Адари | er Cont | - | |
| Info | System | SIP | Provisioning | Regional | Line 1 | Line 2 | User 1 | User 2 | 2 | | <u>User Login</u> | Dasic | advance |
| Systen | n Informat | ion | | | | | | | | | | | |
| DHCP: | | | Ena | oled | | Curn | ent IP: | | | 192.168 | 3.0.88 | | |
| Host Na | ame: | | | raSPA | | Dom | | | | portaon | | | |
| | t Netmask: | | | 255.255.0 | | | ent Gate | way: | | 192.168 | | | |
| Primar | | | | 168.0.192 | | | | | | | | | |
| | ary DNS: | | | 102.99.66 2 | 07.102.99 | .82 | | | | | | | |
| Droduc | ct Informa | tion | | | | | | | | | | | |
| | t Name: | uon | 504 | -2000 | | Saria | al Numbe | | | 88012B | A66096 | | |
| | re Version: | | | -2000 10(e) | | | ware Ver | | | 2.0.1(0 | | | |
| | ddress: | | | E08AB4638 | | | ware ver t Certific | | | Installe | | | |
| MAC AL | uuress: | | 000 | 00MD4030 | | Cilei | ic Certific | ate: | | Installe | u | | |
| | n Status | | | | | | | | | | | | |
| | t Time: | | | 2003 14:17: | 56 | | ed Time | | | | and 02:23 | 13 | |
| Broadc | ast Pkts Se | ent: | 0 | | | Broa | dcast By | tes Sent: | : | 0 | | | |
| | ast Pkts Re | | 560 | 588 | | | dcast By | | | 349800 | 83 | | |
| | ast Pkts Dr | | | | | Broa | dcast By | tes Drop | ped: | 0 | | | |
| | ckets Sent | | 307 | | | | Bytes Se | | | 120568 | | | |
| | ckets Recv | | 234 | | | | Bytes Re | | | 54292 | | | |
| | ssages Ser | | 172 | 1 | | | Bytes Sei | | | 116788 | | | |
| | ssages Red | ev : | 362 | | | SIP E | Bytes Rei | DV (| | 166405 | | | |
| Externa | al IP: | | | | | | | | | | | | |
| Line 1 | Status | | | | | | | | | | | | |
| Hook S | | | On | | | | stration S | | | Registe | red | | |
| | gistration (| At: | | 2003 14:07: | 33 | | Registra | | | 2947 s | | | |
| | ge Waiting: | | No | | | | Back Act | | | No | | | |
| | alled Numb | er: | 160 | 44680035 | | Last | Caller Nu | imber: | | | | | |
| | d SIP Port: | | | | | | | | | | | | |
| Call 1 S | | | Idle | | | | 2 State: | | | Idle | | | |
| Call 1 1 | | | Non | э | | | 2 Tone: | | | None | | | |
| | Encoder: | | | | | | 2 Encode | | | | | | |
| | Decoder: | | | | | | 2 Decode | er: | | | | | |
| Call 1 F | | | | | | | 2 FAX: | | | | | | |
| Call 1 1 | | | | | | | 2 Type: | | | | | | |
| | Remote Ho | ld: | | | | | 2 Remote | | | | | | |
| | Callback: | | | | | | 2 Callbac | | | | | | |
| | Peer Name | | | | | | 2 Peer N | | | | | | |
| Call 1 F | Peer Phone | 1.00 | | | | Call | 2 Peer Pl | none: | | | | | |

| Network Settings | | | |
|---|--|---|---|
| SIP TOS/DiffServ Value: | 0×68 | Network Jitter Level: | high 💌 |
| RTP TOS/DiffServ Value: | 0xb8 | | |
| SIP Settings | | | |
| SIP Seconds SIP Port: | 5060 | SIP 100REL Enable: | no 💌 |
| EXT SIP Port: | | Auth Resync-Reboot: | yes 🗸 |
| SIP Debug Option: | none | ▼ |)00 |
| | none | | |
| Call Feature Settings | | | |
| Blind Attn-Xfer Enable: | no 💌 | MOH Server: | |
| Xfer When Hangup Conf: | yes 🕶 | | |
| Proxy and Registration | | | |
| Proxy: | 216.231.44.168 | Use Outbound Proxy: | no 💙 |
| Outbound Proxy: | | Use OB Proxy In Dialog: | yes 🗸 |
| Register: | yes 🗸 | Make Call Without Reg: | no 💙 |
| Register Expires: | 3600 | Ans Call Without Reg: | no 🗸 |
| Use DNS SRV: | no 🗸 | DNS SRV Auto Prefix: | no 🗸 |
| Proxy Fallback Intvl: | 3600 | | |
| | | | |
| | | | |
| | | | |
| Display Name: | | User ID: | 1206001236 |
| Display Name: Password: | ***** | User ID: Use Auth ID: | 1206001236 |
| Display Name: Password: Auth ID: | ****** | | |
| Auth ID: Mini Certificate: | ***** | | |
| Display Name: Password: Auth ID: | ***** | | |
| Display Name: Password: Auth ID: Mini Certificate: SRTP Private Key: | | | |
| Display Name: Password: Auth ID: Mini Certificate: SRTP Private Key: Supplementary Service Su | | | |
| Display Name: Password: Auth ID: Mini Certificate: SRTP Private Key: | ubscription | Use Auth ID: | no 💌 |
| Display Name: Password: Auth ID: Mini Certificate: SRTP Private Key: Supplementary Service Su Call Waiting Serv: | ubscription | Use Auth ID: Block CID Serv: | no 💌 |
| Display Name: Password: Auth ID: Mini Certificate: SRTP Private Key: Supplementary Service SL Call Waiting Serv: Block ANC Serv: | ubscription yes v yes v | Use Auth ID: Block CID Serv: Dist Ring Serv: | no 💌 yes 💌 yes 💙 |
| Display Name: Password: Auth ID: Mini Certificate: SRTP Private Key: Supplementary Service Su Call Waiting Serv: Block ANC Serv: Cfwd All Serv: Cfwd No Ans Serv: | ubscription yes v yes v yes v | Use Auth ID: Block CID Serv: Dist Ring Serv: Cfwd Busy Serv: | ves v yes v yes v |
| Display Name: Password: Auth ID: Mini Certificate: SRTP Private Key: Supplementary Service Su Call Waiting Serv: Block ANC Serv: Cfwd All Serv: Cfwd No Ans Serv: Cfwd Last Serv: | ubscription yes v yes v yes v yes v | Use Auth ID: Block CID Serv: Dist Ring Serv: Cfwd Busy Serv: Cfwd Sel Serv: | ves v yes v yes v yes v |
| Display Name: Password: Auth ID: Mini Certificate: SRTP Private Key: Supplementary Service Su Call Waiting Serv: Block ANC Serv: Cfwd All Serv: Cfwd No Ans Serv: Cfwd Last Serv: | Jbscription yes v yes v yes v yes v yes v | Use Auth ID: Block CID Serv: Dist Ring Serv: Cfwd Busy Serv: Cfwd Sel Serv: Block Last Serv: | ves v yes v yes v yes v yes v |
| Display Name: Password: Auth ID: Mini Certificate: SRTP Private Key: Supplementary Service Su Call Waiting Serv: Call Waiting Serv: Block ANC Serv: Cfwd All Serv: Cfwd No Ans Serv: Cfwd Last Serv: Accept Last Serv: CID Serv: | Jbscription yes v yes v yes v yes v yes v yes v | Use Auth ID: Use Auth ID: Block CID Serv: Dist Ring Serv: Cfwd Busy Serv: Cfwd Sel Serv: Block Last Serv: DND Serv: | ves v ves v ves v ves v ves v ves v |
| Display Name: Password: Auth ID: Mini Certificate: SRTP Private Key: Supplementary Service SL Call Waiting Serv: Block ANC Serv: Cfwd All Serv: Cfwd No Ans Serv: Cfwd Last Serv: Accept Last Serv: | Jbscription yes v yes v yes v yes v yes v yes v yes v | Use Auth ID: Use Auth ID: Block CID Serv: Dist Ring Serv: Cfwd Busy Serv: Cfwd Sel Serv: Block Last Serv: DND Serv: CWCID Serv: | ves v ves v ves v ves v ves v ves v ves v |

APPENDIX D. SJLabs Softphone Configuration for PortaSIP

1. First, you need to install the SJPhone on your machine. Following installation, launch the SJPhone software. The following login screen will be displayed.

| ľ | Service: PortaOne | | | | | | | | | | |
|---|--------------------|---|---------------|--|--|--|--|--|--|--|--|
| | -Please enter this | information to initialize the service profile | ОК | | | | | | | | |
| | Account: | 123456789 | | | | | | | | | |
| | Password: | | Cancel | | | | | | | | |
| | Passiona. | | H <u>e</u> lp | | | | | | | | |
| | ✓ Save service inf | formation permanently | | | | | | | | | |

2. Key in the account ID and password for PortaSIP and press OK. The SJPhone display should be similar to the one in the illustration below, showing the account balance in "Ready to call" state. The phone is now ready to be used.



3. Right dick on the softphone and press "Login..." to change or make corrections to the account/ password.

APPENDIX E. Configuring Windows Messenger for Use as a SIP User Agent

The following instructions apply to Windows Messenger version 5.0.

1. Start Windows Messenger, and select "Options..." from the "Tools" menu





2. Check the "My contacts include users of a SIP Communication Service" check box. Enter your "Sgn-in name" as shown, in the form *username@address*, where *username* is the name of the appropriate account in PB and *address* is either the IP address of the PortaSIP server or its name in DNS. Then dick the "Advanced…" button.

| Options | × |
|---|---|
| Personal Phone Preferences Privacy Accounts Con | nection |
| .NET Passport Account | Signed In — er Service |
| SIP Communications Service Account | Signed In — |
| ✓ My contacts include users of a SIP Communit Sign-in name: 0118000@demo.portaone.com | cations Service |
| Exchange Account | Not Signed In — nt Messaging Adyanced |
| OK Cancel | Help |

 Click the "Configure settings" radio button and enter the "Server name of IP address" using either the IP address of the PortaSIP server or its name in DNS. Make sure that the "UDP" radio button is selected, then click OK.

| SIP Communications Service Connection Configuration | × |
|---|---|
| Select which method should be used to configure your connection to a communications service: | |
| C Automatic configuration | |
| Configure settings | |
| Server name or IP address: demo.portaone.com | |
| Connect using: | |
| ○ ICP | |
| C TLS | |
| | |
| OK Cancel Help | |

4. Sign out and then sign in again. You should see the pop-up dialog below. Fill it in as follows: "Sign-in name" in the form username@address, where username is the name of the appropriate account in PB and address is either the IP address of the PortaSIP server or its name in DNS. Enter the name of the appropriate PB account as the "User Name" and the appropriate account password as the "Password", then click OK. You should now see your status change to online.

| Sign In to a SI | (P Communications Service | × |
|----------------------------------|--|---|
| Enter your sigr demo.portaono | n-in name, user name, and password to sign in to e.com. | |
| <u>S</u> ign-in name: | 0118000@demo.portaone.com | |
| | Example: someone@example.com | |
| <u>U</u> ser name: | 0118000 | |
| | Examples: domain\username someone@example.com | |
| Password: | ••••• | |
| | Save my password OK Cancel | |

5. To make a call, click the "Action" item in the main menu, then select "Start Voice Conversation". Click the "Other" tab, making sure that "Communications Service" is selected in the drop-down Service box, and enter the phone number in the "Enter e-mail address:" field, as shown below. Finally, click "OK" to place a call.

| 👬 Start a Voice Conversation 🛛 🗙 |
|---|
| My Contacts Other |
| Enter the e-mail address of the person you want to contact. |
| Type the person's complete <u>e</u> -mail address: |
| 1-604-521-5277 |
| |
| Select the service that this person uses: |
| SIP Communications Service |
| |
| |
| |
| OK Cancel |

APPENDIX F. Auto-provisioned IP Phones and Adapters

Currently the following IP devices can be auto-provisioned via PortaSwitch:

- Cisco ATA 186
- Grandstream HT-486
- Grandstream HT-488
- Grandstream HT-496
- Linksys PAP2
- Linksys WRT54GP2
- Linksys 941
- Spura 1001
- Spura 2000/ 2002
- Sipura 2100
- Sipura 3000

We are constantly working to extend the list of supported IP devices. If the IP phone you plan to use is not listed here, please contact us – it may already be scheduled for a future release, or we may include it at your request.